# LogMeln Rescue Technician Console User Guide



# Contents

About LogMeIn Rescue	5
Technician Console – At a Glance	5
Administration Center – At a Glance	5
Security in LogMeIn Rescue	6
How to Set Up LastPass Authenticator for Rescue Two-Step Verification	6
About Rescue in a Multilingual Environment	7
How to Set Technician Console Language	8
How to Set Language for the Technician Console for Collaborators	8
About Customer-side Language Settings	8
Technician Console Fundamentals	9
LogMeIn Rescue System Requirements	9
Technician Desktop Device System Requirements	9
Customer Desktop Device System Requirements	10
Customer Mobile Device System Requirements	10
Launching the Technician Console in a Browser	
Technician Console Desktop App for Windows and Mac	12
How to Install the Desktop App	
How to Run the Desktop App	
How to Set Up One-Click Login to the Desktop App	
About Technician Console Permissions	
Managing Technician Status	
Setting up the Technician Console	
How to Change Technician Console Color	
How to Set Sound Alerts	
How to Set Session-end and Log-off Prompts	
How to Set Rescue to Automatically Start Sessions	
How to Set Default New Session Type	
How to Enable Spell Check	
Managing Sessions	
About the Session Toolbar	
Using the Queue tabs to Locate Sessions	
Using the Session List to View Sessions	
How to Edit Fields on the Session List	
How to Switch Between Multiple Active Sessions	
How to Put a Session on Hold How to Transfer a Session	
Communicating with Customers	
About the Technician Console Chat Panel	
About the rechnician console chat Panel About Predefined Replies and URLs	
How to Send a File to a Customer	
How to Send a Customer Survey	
Documenting your Sessions	
How to View Session History (Log and Notes)	
How to Take Notes During a Session	
Monitoring Technicians	
How to View a Technician's Desktop	
How to Join a Monitored Technician's Session	
Supporting Desktop Devices	

Connecting to PCs and Macs	29
How to Start a PC/Mac Session via Link and Messaging Tool	29
How to Start a PC/Mac Session via PIN Code	
How to Start a PC/Mac Session via Email	30
About the Channel Form Connection Method	31
About the Calling Card Connection Method	32
Connecting to On-LAN Computers	
How to Connect to a Computer on a Local Area Network	33
Working with Unattended Computers	34
About Unattended Access	35
How to Request Unattended Access to a Customer's Computer	35
How to Start an Unattended Session	36
How to Manage Accessible Unattended Computers	
Understanding the Customer Experience	
The Customer Experience: Rescue Applet	
The Customer Experience: Instant Chat	
The Customer Experience: Calling Card	39
Sharing your Screen with Customers	
How to Share your Screen with a Customer	
About Customer Controls During Technician Screen Sharing	
Collaborating with Other Technicians	41
How to Invite an Internal Technician to Collaborate	
How to Invite an External Technician to Collaborate	
How to Join a Collaboration Session	43
About Lead Technician Capabilities During Collaboration	43
About Collaborating Technician Capabilities	
Controlling a Customer's Computer	
How to Remote Control a Customer's Computer	47
How to View a Customer's Desktop without Taking Control	47
About Customer User Rights During Remote Control	
How to View the Customer's Computer in Fullscreen Mode	
How to Work with Multiple Monitors	
How to View a Remote Control Session in a Secondary (Tear-Away) Window	
How to Change Screen Size During Remote Control	
How to Change the Color Quality of the Customer's Screen	
How to Magnify a Section of the Customer's Screen	
How to Open the Windows Task Manager on the Customer's Computer (Ctrl-Alt-Del)	
How to Copy and Paste Between Devices (Clipboard Synchronization)	
How to Use Local and Remote Keyboard Layouts (Keyboard Synchronization)	
How to Draw on the Customer's Screen	
How to Use the Laser Pointer	
How to Record Sessions	
How to Make a Screen Capture During Remote Control	
Using File Manager	
How to Manage Files on a Customer's Device	
How to Navigate and Sort Files using File Manager	
How to Transfer Files Between Computers using File Manager	
How to Edit Files using File Manager	
How to Select Files using File Manager	
Working with System Information	
About System Information – Dashboard	
About System Information – Processes	
About System Information – Services	
About System Information – Applications	60

About System Information – Interactive User	60
About System Information – Drivers	60
About System Information – Startup	60
About System Information – Event Viewer	61
Rebooting a Customer's Device	
Working with Scripts	62
How to Create and Edit Scripts	
How to Deploy a Script	
Deploying the Rescue Calling Card	
How to Deploy the Calling Card to a Customer's Computer	
Supporting Mobile Devices	65
About LogMeIn Rescue+Mobile	
About Click2Fix	65
Connecting to a Mobile Device	
How to Start a Mobile Session by SMS	67
How to Start a Mobile Session via PIN Code	67
How to Start a Mobile Session via Link and Messaging Tool	
The Customer Experience: Mobile Applet	
Accessing a Mobile Device	
Launch Remote Control from Click2Fix	
Remote Control from Customer Display	
Sending Special Characters during Remote Control	
Remote Viewing (without remote control)	
QuickNav: Jump to Specific Destinations on a Mobile Device	
Managing Settings on a Mobile Device	
Managing Settings on a Mobile Device Using Click2Fix	
Pushing Settings to a Mobile Device from Device Configuration	
Managing Files on a Mobile Device	
Working with Mobile Device System Information	
Working with Mobile System Info via Click2Fix	
Working with Mobile System Info on the System Info Tab	
Supporting Android Devices	
Supporting iOS Devices	
Supporting BlackBerry Devices	
How to Set BlackBerry Device Permissions	
How to Uninstall the Applet from a BlackBerry	
About Advanced BlackBerry Connection Settings	
Providing Support via Rescue Lens	93
Starting a Rescue Lens Session	
Starting a Rescue Lens Session by PIN Code	
Starting a Rescue Lens Session by SMS	
Starting a Rescue Lens Session by Email	
Starting a Rescue Lens Session by Link and Messaging Tool	
Managing a Rescue Lens Session	103
What Can the Technician Do?	
What Can the Customer Do?	
Appendix - Session statuses in the Rescue Technician Console	
Session status changes in the Rescue Technician Console	
Session status changes during technician monitoring	
Legal Notice	

# About LogMeIn Rescue

LogMeIn Rescue is used to provide instant remote support to customers and employees. With Rescue, you can gain control of a remote PC, Mac, or smartphone over the web in seconds, without the need to pre-install software.

- Increase first call resolution. Multi-session handling, Instant chat, technician collaboration and more help reduce escalations to level 2 support and solve more issues on the first call.
- Decrease average call handle times. Advanced diagnostic, collaboration and reporting tools accelerate problem identification and resolution.
- **Reduce costly device returns**. Diagnostic tools, device history and remote device configuration help technicians resolve more issues remotely and reduce unnecessary returns.

To purchase subscriptions or sign up for a free trial or demo, go to the LogMeIn Rescue website at *https://www.logmeinrescue.com/*.

## Technician Console – At a Glance

Technicians provide remote support using the LogMeIn Rescue Technician Console.

Technicians can choose to run the Technician Console in a supported browser or as a desktop application.

Key features:

- Direct connection to the Customer via PIN code or emailed link
- Desktop View and Remote Control, including Whiteboard
- Detailed Session History & Notes
- Chat Interface with Predefined Replies, URL Push, and File Transfer
- Detailed System Diagnostics, including Reboot & Reconnect
- Collaboration with internal or external technicians
- Rescue Lens



**Note:** A limited version of the Technician Console is used by unlicensed technicians during an external collaboration session.

# Administration Center – At a Glance

Administrators use the LogMeIn Rescue Administration Center to configure LogMeIn Rescue for use by support organizations of any size.

The online interface is used by administrators to create and assign permissions for other administrators and Technician Groups. Administrators can also create support channels – web-based links that automatically connect customers to technicians.

The Administration Center allows administrators to:

- Create Technician Groups and assign group permissions
- Assign support channels to specific Technician Groups

- Enable and view reports of technician performance
- Enable and view reports of customer satisfaction levels
- And more.

See the LogMeIn Rescue Administrator's Guide for details.

# Security in LogMeIn Rescue

For detailed information, see the LogMeIn Rescue Architecture Whitepaper.

#### How to Set Up LastPass Authenticator for Rescue Two-Step Verification

Master Administrators can require you to use two-step verification when logging in to Rescue. This section describes how you can set up the LastPass authenticator app to verify your identity during two-step verification.

 Upon entering your LogMeIn Rescue credentials at the Rescue website or in the Rescue Desktop Technician Console, you are prompted to set up an additional way to verify your account. Click Set up.

The Set up two-step verification page is displayed.

- 2. On the **Set up two-step verification** page, click **Set up two-step verification**. The **Protect your account** page is displayed.
- 3. On the **Protect your account** page, click **Set up mobile app**. The **Set up mobile app** page is displayed.



Tip: If you already have the LastPass Authenticator mobile app, click Next.

- 4. Download the LastPass Authenticator app, and click Next.
- 5. Launch LastPass Authenticator on your device, and scan the QR code, as follows:
  - a) On the LastPass Authenticator app, tap the + (plus) sign.
  - b) Physically hold your device in front of the Rescue website to scan the code.

A message is displayed confirming that your device has been paired to your LogMeln Rescue account. Tap to dismiss the message.

- 6. Returning to the **Protect your account** page, you must now set up the text message backup method to be used when your primary method is unavailable.
  - a) Click **Set up text message**. The **Set up backup text messages** page is displayed.
  - b) Enter the phone number to which login codes should be sent, and click **Next**. A code is sent to your phone in a text message.
  - c) On your phone, open the text message from LogMeIn Rescue.
  - d) Enter the code from the text message on the **Verify phone number** page.
  - e) Click Finish text setup.

You are taken back to the **Protect your account** page.

- Click Activate at the bottom of the page to actually turn on two-step verification. The Your changes have been saved page is displayed.
- 8. Click Done.

You can now log in to your Rescue account or the Rescue Desktop Technician Console using two-step verification.

# About Rescue in a Multilingual Environment

#### **Supported Languages**

The LogMeIn Rescue web site, Technician Console, Administration Center, Command Center, Mobile BlackBerry Applet, and the www.LogMeIn123.com PIN code entry form are available in the following languages:

de – German	ko – Korean
en – English	nl – Dutch
es – Spanish	pt-br – Portuguese (Brazilian)
fr – French	th – Thai
it – Italian	zh – Chinese
ja – Japanese	zh-TW – Chinese (Taiwan)

The Rescue Applet for PC and Mac, mobile apps, Calling Card, and Instant Chat interface are available in the following languages:

ar – Arabic	ko – Korean
bg – Bulgarian	nl – Dutch
cz – Czech	no – Norwegian
da – Danish	pl – Polish
de – German	pt – Portuguese
el – Greek	pt-BR — Portuguese (Brazilian)
en – English	ro – Romanian
es – Spanish	ru – Russian
fi – Finnish	sk – Slovak
fr – French	sv – Swedish
he – Hebrew	th – Thai
hr - Croatian	tr – Turkish
hu – Hungarian	zh – Chinese
it – Italian	zh-TW – Chinese (Taiwan)
ja – Japanese	

The Android app is available in these additional languages: es-AR, et, fa, in, lt, lv, my, sl, sr, uk, vi

**Tip:** To resolve problems with keyboard layout during remote control, see *How to Use Local and Remote Keyboard Layouts (Keyboard Synchronization)* on page 55.

**Tip:** For self-hosted Instant Chat, you can add or remove languages to meet your organization's requirements. See *How to Customize Instant Chat Language Files* in the LogMeIn Rescue Customization and Integration Guide.

#### How to Set Technician Console Language

The browser-based version of the Technician Console will use the language that is active on the Rescue Login page, Administration Center, or My Account page when you launch the Technician Console. The desktop app will use the language selected at the time of installation.

For example, if you are viewing the Rescue Login page in Spanish when you launch the Technician Console, then the Technician Console will open in Spanish.

- To change the active language used by the browser-based console:
  - a) Exit the Technician Console.
  - b) Change the active language on the Login page or My Account page.
  - c) Re-launch the Technician Console in your browser.
- To change the language used by the desktop app, uninstall and reinstall the desktop app. Be sure to choose the desired language during installation.

#### How to Set Language for the Technician Console for Collaborators

The language used by the Technician Console for Collaborators is determined as follows:

- If the external technician is invited via link, the Collaborator version of the Technician Console will use the same language as the inviting technician.
- If the external technician is invited via PIN code, then the collaborating technician is able to select from available languages on the PIN code entry page (for example, LogMeIn123.com).
   Available languages are the same as for the regular Technician Console.

#### About Customer-side Language Settings

The LogMeIn Rescue Applet, Instant Chat, and Calling Card will run in the language selected as the active language on the customer's computer.

If the Applet is not available in the customer's language, the English version will be used.

The Instant Chat panel has a language selector, while the Applet and Calling Card do not.

The Mobile Applet will automatically detect the target smartphone's language setting and run in that language. If the Applet is not available in the customer's language, the English version will be used.

Tip: In Windows, language is set using the Control Panel > Regional and Language Settings > Language tab.

Assume you are a UK-based technician using Rescue in English. You make contact with a customer in Germany. Your customer is using a German version of Windows, but she has changed her Regional and Language Settings to Turkish. She will see the Applet in Turkish.

# **Technician Console Fundamentals**

## LogMeIn Rescue System Requirements



**Important:** Make sure you are using up to date, officially supported third-party technology together with LogMeIn. LogMeIn is designed for use with third-party products and services (browser, OS, etc.) that are officially supported by their respective vendors and well-maintained by the end user (latest patches and updates installed). *Learn more* 

#### **Technician Desktop Device System Requirements**

Any computer running the LogMeIn Rescue Technician Console must meet the following system requirements.

#### Requirement for using the standalone version of Technician Console:

- Microsoft Windows Vista and above
- Apple Macintosh OS X 10.7 (Lion) and above for Technician Console for Mac desktop application
- A working Internet connection (ISDN or faster if performing remote control or remote viewing)
- Up to 100MB of memory plus 20MB per remote control session
- Up to 30MB of storage space plus 20MB for all smartphone simulations

#### **Requirements for the browser-based Technician Console:**

- Microsoft Windows Vista and above
- Microsoft Server 2008 and above (including 64 bit versions)
- Internet Explorer 7 and above with support for 128-bit or 256-bit encryption
- Firefox under version 43
- Chrome and MS Edge are **not** supported
- A working Internet connection (ISDN or faster if performing remote control or remote viewing)
- Up to 100MB of memory plus 20MB per remote control session
- Up to 30MB of storage space plus 20MB for all smartphone simulations

#### Requirements for using the Collaboration version of the Technician Console:

- Microsoft Windows Vista and above
- A working Internet connection (ISDN or faster if performing remote control or remote viewing)
- Up to 100MB of memory plus 20MB per remote control session
- Up to 30MB of storage space plus 20MB for all smartphone simulations

#### **Requirements for using the Rescue Lens Technician Console:**

- Internet connection with minimum 800 kbit/sec bandwidth
- From both the support technician's and the customer's network, the following web resources need to be accessible:
- \*.logmeinrescue.com domain group



**Note:** For Rescue-enterprise customers the \*.logmeinrescue-enterprise.com domain group applies.

- For networks explicitly filtering outbound destination ports and protocols, the following ports are used on the Rescue side:
- 15000 (UDP traffic) or 443 (TCP traffic) for Rescue Lens media sessions

Example: rescuemedia[XX-XX].logmeinrescue-enterprise.com:443

#### **Customer Desktop Device System Requirements**

Technicians using LogMeIn Rescue can provide remote support to computers meeting the following system requirements:

- Microsoft Windows Vista and above
- Microsoft Server 2008 and above (including 64 bit versions)
- Apple Macintosh OS X 10.4 (Tiger) and above



**Note:** Rescue Applet over Mac Instant Chat supports only MAC OS X 10.6 (Snow Leopard) and above.

- For optimal performance, the customer should be connected to the Internet via a broadband connection (T1, cable modem, ISDN, or DSL); 28K dial-up is also supported
- 100MB, plus an additional 20MB of memory for each remote control session (Technician Collaboration can cause simultaneous remote control sessions on the customer device)

#### Choosing how to handle sessions when an unsupported OS is detected

It may happen that customers using an unsupported operating system try to start a Rescue session. Administrators have two options available in the **Administration Center** on the **Global Settings** tab under **Unsupported customer OS** > **If an unsupported OS is detected**:

- Start Instant Chat session Place the customer in an Instant Chat session.
- **Do not start session** Show the customer a message explaining that they cannot start a session because they are using an unsupported browser.

#### **Customer Mobile Device System Requirements**

#### Requirements for Using the Rescue+Mobile App

#### Android Requirements:

- Android 4.4 and above (Android 5.0 or above recommended)
- Dual-core CPU (Quad-core CPU recommended)
- 1 GByte RAM (2 GByte recommended)
- 20 MByte free space
- Internet connection with minimum 400 kbit/sec bandwidth (4G/LTE or equivalent WiFi recommended)

# Requirements for Remote Control Advanced:

For Remote Control Advanced features, certain devices also require an add-on application from *Google Play*.

Samsung devices powered by KNOX

- The following devices running Android 4.4 and above:
- LG
- HTC
- Honeywell Mobility Edge
- Huawei
- select Positivo devices

#### iOS Requirements:

- iOS 11 and above
- 20 MByte free space
- Internet connection with minimum 400 kbit/sec bandwidth (4G/LTE or equivalent WiFi recommended)

**Restriction:** Advanced Remote Control is not available for iOS devices.

#### **Requirements for Using the Rescue Lens Mobile App**

#### **Rescue Lens Android Requirements:**

- Android 4.4 or above (Android 5.0 or above recommended)
- Dual-core CPU (Quad-core CPU recommended)
- 1 GByte RAM (2 GByte recommended)
- 25 MByte free space
- Camera with autofocus and resolution 640\*480
- Internet connection with minimum 400 kbit/sec bandwidth (4G/LTE or equivalent WiFi recommended)

#### **Rescue Lens iOS Requirements:**

- iOS 11 or above
- 20 MByte free space
- Internet connection with minimum 400 kbit/sec bandwidth (4G/LTE or equivalent WiFi recommended)

## Launching the Technician Console in a Browser

The first time a technician logs on at the *LogMeln Rescue website* from a particular PC, a small software client is offered for download and installation.

A Technician Console client *MSI installer* is also available in case the automatic download and install does not succeed.

**Restriction:** On a Mac, the Technician Console cannot be run in a browser.

Technicians can also run the Technician Console as a desktop application. See *Technician Console Desktop App for Windows and Mac* on page 12.

# **Technician Console Desktop App for Windows and Mac**

Technician Console as a desktop application is available for technicians both on Windows and Mac computers.

The desktop app offers the same set of features as the browser-based version. The only difference is that it runs as a standalone executable, which means it can be launched with a single click – no browser required.

#### Restrictions and limitations for the Technician Console for Mac

The following Technician Console features are not available on Mac:

- Technician screen sharing
- Screen recording with MSVC codec (falls back to MRLE codec)
- Monitoring the desktop of a technician running the Technician Console for Mac
- Integrated content portal (ICP)
- Connect On LAN



Note: Files saved/exported during a session are available at Users/[username]/Library/Application Support/LogMeIn-Rescue/Bottles/logmeinrescue/drive\_c/users/crossover/My Documents

#### How to Install the Desktop App

#### **On Windows**

- Option 1. Click this link to download and install the desktop app
- **Option 2.** Log in to your account at the LogMeln Rescue website and go to the **My Account** page. Click the link to download the desktop app.

#### On a Mac

- 1. Click this link to download the Technician Console for Mac app.
- 2. In the Downloads box, double-click LogMeInRescueTechnicianConsoleMAC.dmg.
- 3. Follow instructions to drag the LogMeIn Rescue icon to your Applications folder.

The application is now installed on your computer.

#### How to Run the Desktop App

#### **On Windows**

Launch the application via the Windows Start button, a desktop shortcut, or any other preferred method. You may be prompted to log in to your Rescue account. Use the same email and password combination you use to log in at the LogMeIn Rescue website.



**Tip:** Rescue technicians with a Single Sign-On (SSO) ID can also start the Rescue Desktop Technician Console using any supported SSO authentication method.

#### On a Mac

Launch the application via **Launchpad** or **Finder > Applications**. You may be prompted to log in to your Rescue account. Use the same email and password combination you use to log in at the LogMeIn Rescue website.



**Tip:** Rescue technicians with a Single Sign-On (SSO) ID can also launch the Rescue Desktop Technician Console using any supported SSO authentication method.



**Remember:** Technician Console for Mac will use the language set as the preferred language of the Mac OS X.

#### How to Set Up One-Click Login to the Desktop App

You can tell Rescue to remember your user name and password when you log in to the desktop app.

## **About Technician Console Permissions**

The exact features you can use and actions you can take in the LogMeIn Rescue Technician Console may depend on permissions granted by a Rescue administrator, a collaborating technician, and potentially a customer during a session.

Check with a Rescue Administrator or lead collaborating technician if you experience permission-related problems.

#### **Managing Technician Status**

Status is communicated in the log and illustrated by an icon displayed next to the technician's name in the Console Status area at the upper left of the Technician Console.





An online technician can accept any session allowed for his Technician Group.

Away



A technician can set his own status to Away by clicking the Online icon. The Away icon will flash while the technician is in Away status. Click the flashing Away icon to switch back to Online.

Sessions cannot be transferred to an Away technician, but an Away technician can see all sessions in his queue and pick up new sessions.

Administrators can set technician status to automatically switch to Away after a given period of system-level inactivity.

Busy



A technician cannot set his own status to Busy. This is an automatic setting controlled by the Rescue administrator. Administrators can set technician status to automatically switch to Busy once a technician reaches a given number of active sessions.

Sessions cannot be transferred to a Busy technician, but a Busy technician can see all sessions in his queue and pick up new sessions.

# Setting up the Technician Console

Customize your Rescue Technician Console working environment.

#### How to Change Technician Console Color

Go to **Options** > **Color Scheme** to choose from the available color schemes.

All functionality is the same for all the color schemes.

#### How to Set Sound Alerts

Set the Technician Console to play sounds when particular events occur.

The sounds are standard bells and beeps and cannot be customized.

- 1. On the Technician Console **Options** menu, select **Configure Sound Alerts**. The Sound Alerts dialog box is displayed.
- 2. You can set the following options:
  - Play a sound when the Technician Console is minimized and a new session enters a private or channel queue
  - Play a sound when the Technician Console is open and a new session enters a private or channel queue
  - Play a sound when a customer intentionally disconnects
  - Play a sound when the network connection is temporarily lost
  - Play a sound when a customer refuses a permission request
  - Play a sound when a session changes status to Urgent
  - Play a sound when new chat text arrives while the Technician Console is minimized or not in focus
  - Play a sound when new chat text arrives when the chat box is not in focus
  - Play a sound when a customer sends a file

A sound will play when each selected event occurs.

3. Click **OK** to apply your settings.

#### How to Set Session-end and Log-off Prompts

Set the Technician Console to ask you to confirm each time you end a customer session or log off from the Technician Console.

- 1. In the Technician Console, select **Options**. The Options menu opens.
- 2. You can set the following options:
  - Select **Prompt Before Ending Session** if you want to be asked to confirm each time you close a customer session
  - Select **Prompt before Closing Console** if you want to be asked to confirm each time you log off or close the Technician Console

#### How to Set Rescue to Automatically Start Sessions

You can set all PIN Code and Link sessions to go directly from Connecting status to Active without having to select **Start** on the Session Toolbar.

• Select Options > Auto-start Incoming Private Sessions.



**Tip:** If this option is disabled, your Rescue administrator may have set the default behavior in the Administration Center (**Administration Center** > **Settings** > **Technician Console** > **Auto-start incoming private sessions**).

#### How to Set Default New Session Type

You can choose the session type you want the Create New Session window to offer as default.

#### **Required permissions:**

- The agent's Technician Group must have permission to start Rescue Lens sessions.
- The agent's Technician Group must have permission to start Private Sessions.
- In the Technician Console, select **Options**. The Options menu opens.
- 2. Under Default New Session Type, you can choose from the following options:
  - Last selected



**Note:** This will offer as default the session type you last selected even if you did not eventually start the session.

- Standard
- Rescue Lens

When you click **New Session**, the **Create New Session** window is displayed. The session type you chose as default is automatically selected.

#### How to Enable Spell Check

Enable spell check to automatically check the spelling of all text you enter in the Rescue Chat panel.

• To enable spell check, select Tools > Spell Check > Download [language] Dictionary.

The active spelling dictionary will appear with a checkmark next to the language name.

Select Turn Off to deactivate the spell check.

# **Managing Sessions**

#### **About the Session Toolbar**

Use the Session Toolb	par to take action on sessions in your Session List.
New Session	
	+ New Session
	Use the <b>New Session</b> button to start a new Private Session.
	This option is only available if the agent's Technician Group has permission to start Private Sessions.
Unattended Access	
	Click <b>Computers</b> to open a list of computers on the <b>Unattended Accessible</b> tab for which Unattended Access has been enabled. See <i>Working with Unattended Computers</i> on page 34.
	Only computers which you have the right to access are shown.
Unattended Access Over LAN	
	Click <b>Computers</b> to open a list of computers on the <b>Connect On LAN</b> tab that are accessible over your local network.
	<b>Note:</b> In case of Technician Console for Mac, the Connect On LAN feature is not available.

You must have the login credentials for connecting to a computer on your network.

#### **Monitor technician**

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Administrators with a technician seat can click Monitor technician to view the desktop of technicians in their organization.

	For details, see <i>How to View a Technician's Desktop</i> on page 27.
Start	
	Click <b>Start</b> to activate a selected session.
	If the <b>Start</b> button is inactive (grayed out), you may have reached the maximum number of active sessions allowed by your administrator.
	See also How to Set Rescue to Automatically Start Sessions on page 15.
End	$\otimes$
	Click <b>End</b> to terminate a selected session. The connection to the customer will be closed.
Hold	
	00
	Click <b>Hold</b> to place a session on Hold.
Transfer	
	Select any session in the queue and click <b>Transfer</b> to transfer a session to an available technician.
	This option is available if the agent's Technician Group has permission to transfer sessions.
Screen Sharing	
	Click the Screen Sharing button to initiate screen sharing with a customer.
	This option is available if the agent's Technician Group has permission to use the Screen Sharing feature.
Invite Technician (Collaborate)	۶+

Click Invite Technician to initiate Technician Collaboration.

This option is only available if the agent's Technician Group has permission to send collaboration invitations.

#### Using the Queue tabs to Locate Sessions

Use the Queue tabs to locate accessible sessions.

Select a queue to change the sessions displayed in the Session List.

All	Select the All queue to show all sessions from all queues.
Private Queue	Select the Private Queue to show Private Sessions of any status.
Channel Queue	Select the Channel Queue to show Channel Sessions of any status.
Active Sessions	Select the Active Sessions queue to show only sessions with Active status.
Monitored	Administrators can select the Monitored queue to show technicians being monitored. This tab is not visible to technicians.

#### Using the Session List to View Sessions

The Session List (also sometimes referred to simply as the "queue") displays all sessions for the selected queue.

🕂 New S	ession 🗍		$\otimes$		<u>⊒</u> + 2+			All 2	Private 2
Name	Session ID	Status	▲ Time	Channel	Custom field 1	Custom field 2	Transferred by		
Customer X	380206897	Active	01:33						
John Jones	380205561	Closed	00:16						

- To take action on a listed session, select the session and click the appropriate Session Control
- To copy various session details for use in other programs, right click on a session and select **Copy to Clipboard**
- You can customize Session List columns by right-clicking any column and selecting columns from the resulting menu
- You can edit any Custom Field (as defined in the Administration Center) directly from the Session List for any Active session.

#### Colors, sounds and visual effects

Various colors, sounds and visual effects are used to highlight sessions at different times.

- A session being established is shown in gray
- A newly added session flashes blue for a few seconds
- A waiting session or an active session is shown in black
- An urgent session flashes orange

If the Technician Console is minimized when a session is added to a queue, the minimized window in the task bar will flash.



Tip: The exact timing of the various warnings is set in the Administration Center.

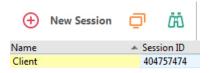
#### How to Edit Fields on the Session List

You can edit any Custom Field (as defined in the Administration Center) directly from the Session List for any Active session.

The agent's Technician Group must have permission to use the Inline Editing of Queue feature.

1. For any Active session, hold your mouse over any field.

Any field that turns yellow can be edited. The entire field must be visible. Scroll to show the entire field before trying to make changes.

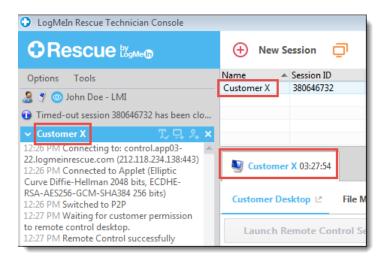


2. Click the field. The field becomes editable.

New Session
 Ame
 Session ID
 Client

- 3. Type your changes.
- 4. Exit the field.

The new value is shown in the Name field, the Chat Panel title, and on the Session tab title.



#### How to Switch Between Multiple Active Sessions

Use the Active Session tabs to switch between up to ten concurrent sessions.



• Click on the session you want to work with. You will be able to support the customer using the Technician Console tabs and workspace.

**Caution:** For Private Sessions, the name shown on the Session tab is the name you enter in the Generate New Session dialog box when you create the session. If you do not enter a name or other identifier when you create a session, then the Active Session tab for that session will be labeled "Customer".

- Other options for switching sessions:
  - Click the Chat panel belonging to the target customer's session
  - Click the target session in the Session List

**Note:** The time shown on the Active Session tab is the elapsed time for the current session status.

**Tip:** You can maintain ten active sessions at a time. Since On Hold sessions do not count as Active, the hold feature gives you flexibility when managing multiple sessions.

#### How to Put a Session on Hold

The agent's Technician Group must have permission to hold sessions.

A session can remain On Hold for 14 days.

- 1. On the Session List, select the session you want to place on hold.
- 2. Click the **Hold** button.



The session remains in your Session List with the status On Hold.



**Tip:** The session timer will show the Time On Hold, as well as the cumulative Total Time of the session.

Any active **remote control** sessions will close when you place a customer On Hold. To restore the session, select it and click **Start**.



**Note:** You can maintain ten active sessions at any time. Since On Hold sessions do not count as Active, the hold feature gives you flexibility when managing multiple sessions.

#### How to Transfer a Session

The agent's Technician Group must have permission to transfer sessions.

- 1. Select any session in the Session List and click **Transfer**. The **Transfer Session** window is displayed.
- 2. In the **Enter Comment** field, enter useful information for the technician to whom you are transferring the session.
- 3. Use the **Search** box to help locate the organization member to whom you want to transfer the session. You can select any organization member shown in bold.



**Note:** The list of organization members visible in the **Transfer Session** window depends on a permission granted by a Rescue Administrator.

- 4. Select the technician to whom you want to transfer the session.
- 5. Click OK.

The session appears in the selected technician's Session List as incoming and in your own as Outgoing.



**Tip:** To cancel the transfer, click **Start** while the session is Outgoing.

6. The receiving technician selects the session and clicks **Start** to activate. The session is removed from your Session List.

The transfer is complete.

# **Communicating with Customers**

#### About the Technician Console Chat Panel

Use the Chat panel to communicate with customers during active sessions.

Unless you are in Collaboration mode, chat sessions are limited to two participants: the technician and the customer.

The Chat panel consists of the following elements.

#### **Session controls**



Click the tab of any session you want to work with. Click a down arrow to minimize a session. Click an X to close a session. Click a right arrow to restore a minimized chat session.

Screen Share button



Click the **Share Screen** icon to share your screen with a customer.

Invite Technician button



Click the **Invite Technician** icon to collaborate with other technicians.

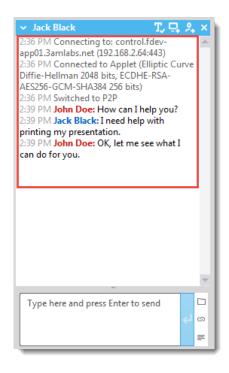
This option is available if the agent's Technician Group has permission to use the Collaboration feature and at least one other technician is online and available.

Chat Enabled/Disabled buttons



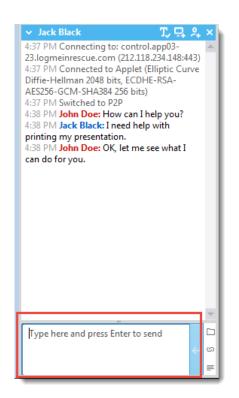
This option is available if the agent's Technician Group has permission to use the Enable/Disable Chat feature.

Log area



The Log area shows the chat conversation and also other activities, such as status changes and connection messages

**Text Input box** 



Use the Text Input box to type messages and view input before you send it to the customer. If you do not see the Text Input box, chat may be disabled for your account (check with your administrator for more information).

#### View Chat Panel in Fullscreen Mode



When viewing the customer's computer in fullscreen mode, click the **Show chat window** button to see the Chat panel without toggling between windows.

Send File button

Click the **Send File** button to send a single file to the customer. This option is not available during Instant Chat in chat-only mode.

Push URL button



Allows you to push a URL to the customer. Type the URL into the text input field and then send it to the customer by clicking URL. For Applet-based sessions, the website automatically opens on the customer's machine. For Instant Chat in Chat-only mode, the customer must click a link. See *About Predefined Replies and URLs* on page 24. Predefined Replies



Allows you to choose from a list of frequently used messages and URLs. See *About Predefined Replies and URLs* on page 24.

#### **About Predefined Replies and URLs**

A Predefined Reply or URL is a string of text or a URL that a technician can send to a customer.

Predefined replies and URLs help you save time and keystrokes.

FTP addresses can also be sent using the Push URL function.

#### How to Send a Predefined Reply

You can send a predefined reply to a customer at any time during an active session.

1. On the Chat console, click the **Predefined Reply** button.



A menu is displayed showing all available predefined replies.

- 2. Select the predefined reply you want to send to the customer. The text of the selected reply appears in the Chat box.
- 3. Optional: edit the text.
- 4. Press **Enter** or click the **Send** button. The reply is sent to the customer.

#### How to Send a Predefined URL

You can send a predefined URL to a customer at any time during an active session.

The agent's Technician Group must have permission to send URLs.

1. On the Chat console, click the **Push URL** button.



A menu is displayed showing all available predefined URLs.

- 2. Select the predefined URL you want to send to the customer. The text of the selected reply appears in the Chat box.
- 3. Optional: edit the text.
- Press Enter or click the Send button. The URL opens in the customer's default browser.

#### How to Add an Individual Predefined Reply or URL

- From the **Tools** menu, select **Manage Predefined Replies**. The Manage Predefined Replies tab is displayed in the Technician Console workspace.
- 2. On the Predefined Replies or Predefined URLs tab, click **Add New**. The Add New Predefined Reply form is displayed.
- 3. Give the reply or URL a short Name.

4. Type the text of the reply or the URL in the **Content** box. All content is text only. Formatting is not available.



Note: You can also enter an FTP address.

5. Click Save.

You can send the predefined replies and URLs via the Chat panel.

#### How to Export Predefined Replies and URLs

An administrator or technician can create a set of standard replies and URLs and then export them to an XML file. Other technicians will then be able to import the replies and URLs into their own Technician Console.

- 1. Create a set of predefined replies and URLs.
- From the Tools menu, select Manage Predefined Replies.
   The Manage Predefined Replies tab is displayed in the Technician Console workspace.
- 3. On the Manage Predefined Replies tab, click the Import/Export tab.
- Click Export. The Save As dialog box is displayed with replies.xml in the File name field.
- Choose a location where you would like to save replies.xml.
   You should choose a location accessible to other members of your organization.
  - 61

Remember: Files saved/exported during a session are available at Users/[username]/Library/Application Support/LogMeIn-Rescue/Bottles/logmeinrescue/drive\_c/users/crossover/My Documents

#### 6. Click Save

Your replies and URLs are saved as an XML file.

#### How to Import Predefined Replies and URLs

An administrator or technician can create a set of standard replies and export them to XML. Follow this procedure to import the replies XML file into your own Technician Console.

An administrator or other technician must first create and export an xml file containing the predefined replies and URLs.

- From the **Tools** menu, select **Manage Predefined Replies**. The Manage Predefined Replies tab is displayed in the Technician Console workspace.
- 2. On the Manage Predefined Replies tab, click the Import/Export tab.
- 3. Click Import.

The **Open** dialog box is displayed.

 Locate the xml file and click **Open**. The replies are added to your list of predefined replies.

You can send any of the imported predefined replies via the Chat panel.

#### How to Send a File to a Customer

Follow this procedure to send a single file to a customer via LogMeIn Rescue.

The customer must be running the Rescue Applet or Calling Card. This option is not available during Instant Chat in chat-only mode.

The agent's Technician Group must have permission to send files.

You can only send one file at a time.

1. On the Chat console, click the **Send File** button.



The **Open** dialog box is displayed.

- 2. Select the file you want to send to the customer and click **Open**. The customer is prompted to save the file.
- 3. Ask the customer to choose a location and click **Save**. The file is saved to the customer's chosen location.

An MD5 fingerprint is generated and communicated to both the technician and the customer in the log.

#### How to Send a Customer Survey

A Rescue Administrator must activate Customer Survey at the Technician Group or Channel level for this feature to be available.

#### Automatic Deployment at Session End

- For all Applet-based sessions, the customer survey automatically opens in a browser window at session end.
- For Instant Chat sessions in Chat-only mode, the customer is prompted to open the survey when the technician ends the session.

Sample Message: "0:00 AM [Technician Name] would like you to complete a brief Customer Survey. <u>Open Customer Survey</u>"

The customer must click the link to open the survey.

#### Manual Push During Session

At any time during an active session, right-click a session in the Session List and select **Push Customer Survey**. For Applet-based sessions, the customer survey automatically opens in a browser window. For Instant Chat sessions in Chat-only mode, the customer is prompted to open the survey.

#### **Documenting your Sessions**

See also:

- How to Record Sessions on page 55
- How to Make a Screen Capture During Remote Control on page 56
- How to Send a Customer Survey on page 26

#### How to View Session History (Log and Notes)

Use the **History & Notes** tab to view the session log and any notes made during past sessions with the current in-session device.



Note: When supporting an iOS device, the History & Notes tab is not available.

1. During an Active session, click the History & Notes tab.

The History tab has two sub-tabs: History and Add/Edit Notes. On the History sub-tab, a list of past sessions with the current in-session device is displayed.

- 2. To view the session log, click View in the Logfile column.
- 3. To view notes made during a session, click **View** in the **Notes** column.

#### How to Take Notes During a Session

You can take notes during a session and save the notes along with the session log in the session history.

Note: When supporting an iOS device, the History & Notes tab is not available.

- During an Active session, click the History & Notes tab. The History tab has two sub-tabs: History and Add/Edit Notes.
- 2. Click the Add/Edit Notes tab.
- 3. Type your note on the Add/Edit Notes tab.
- 4. Click **Save** to save your note.

Any technician will be able to view the note on the History tab during the next session with the same device.

# **Monitoring Technicians**

#### How to View a Technician's Desktop

Administrators can view the desktop of technicians in their organization from within the LogMeln Rescue Technician Console.

Requirements:

- A Master Administrator or Administrator with both an administrator and a technician license can use this feature
- Both the administrator and the monitored technician must be running a Technician Monitoring enabled version of the Technician Console
- A Master Administrator can monitor any technician in an organization
- An Administrator can monitor any technician in a Technician Group to which he has administrative rights



**Restriction:** Monitoring the desktop of a technician running the Technician Console for Mac is not supported.

1. On the Technician Console Session toolbar, click the **Monitoring** button.

ΔÖ

The **Monitor Technician** dialog box is displayed.

2. In the **Monitor Technician** dialog box, select the technician you want to monitor.



**Note:** The list of technicians visible in the **Monitor Technician** dialog box depends on a permission granted by a Rescue Administrator.

Optional: In a large organization, use the **Filter** field to locate technicians.

3. Click OK.

A connection is made to the technician's computer and a new Session tab appears in the Technician Console workspace showing the technicians name.

- 4. You must authenticate yourself to the technician's computer. On the Session tab showing the technician's name, select an authentication method.
  - Select **Use current credentials** to send the Windows credentials you used to log on to your current Windows session. You must be a Windows administrator or otherwise have user rights on the target machine.
  - Select Add username and password to use a different combination with valid user rights on the target machine.



**Tip:** If the domain name is needed in the **Username** field, the acceptable formats are username@domain and domain\username.

- Select Request Authorization to ask the technician for permission to monitor his desktop.
- 5. Click Launch Monitoring.

The technician's desktop is displayed on the Session tab in your Technician Console workspace.



**Note:** The technician will be notified if the **Notify technician when monitoring desktop** option is selected in the LogMeln Rescue Administration Center on the Global Settings tab.

#### How to Join a Monitored Technician's Session

Using the Technician Console, Administrators can invite themselves to join a monitored technician's session as a Collaborating Technician.

This procedure assumes that you are already monitoring a technician.

- 1. On the Technician Console workspace, select the Session tab for the monitored technician. The Session tab has two sub-tabs: Desktop and Active Sessions.
- Select the Active Sessions sub-tab. A list of the technician's current sessions is displayed.
- 3. Select the session you want to join.
- 4. Click Join Session.

You join the session as a Collaborating Technician. See also *About Collaborating Technician Capabilities* on page 46.

# **Supporting Desktop Devices**

# **Connecting to PCs and Macs**

LogMeIn Rescue connection methods are defined as either Private or Channel.

- A Private connection is made when the technician initiates a remote session with a customer (the direction is from the technician to the customer). PIN code, Link, and SMS are all Private connection methods.
- A Channel connection is made when a customer initiates contact with a technician through a channel link or form, or using the Rescue Calling Card (the direction is from the customer to the technician).

See also:

- Connecting to On-LAN Computers on page 33
- Working with Unattended Computers on page 34

#### How to Start a PC/Mac Session via Link and Messaging Tool

Follow this procedure to connect to a customer using a link that you send to a customer using a messaging service or related tool.

The agent's Technician Group must have permission to start Private Sessions.

The agent's Technician Group must have permission to use the Link connection method.

- On the Session toolbar, click New Session. The Create New Session window is displayed.
- 2. Type the customer's name or other identifier in the **Name** field. You will use this name to identify the session on the Active Session tab and in the Session List.
- 3. Select the Link tab.
- 4. Click **Copy Link to Clipboard**. The link is copied to your clipboard.
- 5. Paste the link into your messaging tool and send it to your customer.
- 6. Ask your customer to open the message and click the link or paste it to his browser. The customer sees a dialog box asking him to download the Rescue Applet.
- 7. Tell the customer to download the Applet. The download should take about 15 to 30 seconds.



**Note:** The download procedure may vary depending on the customer's operating system and browser.

- 8. Once the download is complete, ask the customer to click **Run** to execute the Applet. Once the Applet is installed, the customer status will change from Connecting to Waiting.
- 9. Pick up the session by selecting it in the Session list and clicking **Start**. Customer Status will change to Active.

You can now use the Technician Console to deliver remote support.

#### How to Start a PC/Mac Session via PIN Code

Follow this procedure to connect to a customer using a PIN code.

The agent's Technician Group must have permission to start Private Sessions.

The agent's Technician Group must have permission to use the PIN Code connection method.

- On the Session toolbar, click New Session. The Create New Session window is displayed.
- Type the customer's name or other identifier in the Name field. You will use this name to identify the session on the Active Session tab and in the Session List.
- 3. Select the **PIN Code** tab.
- 4. Click Create PIN Code.

Rescue generates a 6-digit PIN code and displays it in the Generate New Session window and in the Session Log.

5. Ask the customer to go to the PIN code entry site.

Desktops and notebooks connect at www.LogMeIn123.com.



Tip: Cannot access www.LogMeIn123.com? Try www.123Rescue.com.

- The customer enters the PIN and clicks Connect to technician. The customer will see a dialog box asking him to download the Rescue Applet.
- Tell the customer to download the Applet. The download should take about 15 to 30 seconds.



**Note:** The download procedure may vary depending on the customer's operating system and browser.

- 8. Once the download is complete, ask the customer to click **Run** to execute the Applet. Once the Applet is installed, the customer status will change from Connecting to Waiting.
- 9. Pick up the session by selecting it in the Session list and clicking **Start**. Customer Status will change to Active.

You can now use the Technician Console to deliver remote support.

#### How to Start a PC/Mac Session via Email

Follow this procedure to connect to a customer using a link sent via email.

The agent's Technician Group must have permission to start Private Sessions.

The agent's Technician Group must have permission to use the email connection method.

- On the Session toolbar, click New Session. The Create New Session window is displayed.
- 2. Type the customer's name or other identifier in the **Name** field. You will use this name to identify the session on the Active Session tab and in the Session List.
- 3. Select the **Email** tab.
- 4. Choose how you want to send the email to the customer:
  - To use your own email client and account, choose **Send email via my default email client on this computer**.

- To allow Rescue to send the email, choose **Send email on my behalf via the LogMeIn Rescue servers** and enter a valid email address in the **To** field.
- Additionally, technicians with the mobile add-on can select This email is for a mobile device if the customer is using a smartphone. (If you know the customer's platform, you can choose to manually set **Device Platform** using the drop-down list on the Create New Session dialog box. Manual detection may be necessary if local browser settings prevent automatic detection.)
- 5. Click Email Link.

The email is generated (and sent if you chose to send the mail via the Rescue system).

- 6. Ask your customer to open the message and click the link or paste it to his browser. The customer sees a dialog box asking him to download the Rescue Applet.
- Tell the customer to download the Applet. The download should take about 15 to 30 seconds.



**Note:** The download procedure may vary depending on the customer's operating system and browser.

- 8. Once the download is complete, ask the customer to click **Run** to execute the Applet. Once the Applet is installed, the customer status will change from Connecting to Waiting.
- 9. Pick up the session by selecting it in the Session list and clicking **Start**. Customer Status will change to Active.

You can now use the Technician Console to deliver remote support.

```
Sample Email Containing a Connection Link

The default text of the Connection email is set in the Administration Center on the

Settings tab.

From: Technician's Name, Your Organization

Sent: Monday, December 31, 2010 3:36 PM

To: Customer's Name

Subject: Connection email link

Please click the link below to request a live support

session:

https://secure.logmeinrescue.com/Customer/Code.aspx?i=2&Code=618689

Best Regards,

Support Team
```

#### About the Channel Form Connection Method

Channel Form is useful if you offer web-based support to your customers.

This method allows you to host both a link on your website/Intranet as well as a questionnaire which your customers have to complete.

#### **Process Overview: Channel Form**

- A Rescue Administrator assigns any of the ten available channels in the Administration Center to a Technician Group
- A Rescue Administrator develops the custom web form and defines the custom fields
- A Rescue Administrator makes the Channel Form available on an Internet or Intranet site

- A customer opens the Channel Form, enters all required information, and submits the form
- The support session is assigned to the Channel Queue of the Technician Group(s) associated with the channel
- Any online technician in an assigned Technician Group can activate the support session

#### **Benefits of the Channel Form Method**

- Pre-qualify your users with various customizable conditions: error codes, user ID, problem type
- Collect contact information from your end users; such as phone numbers or email addresses
- Integrates into online functions such as user authentication or automated qualification of the user's request via a simple HTML code element
- Allows the best tracking of the user and the problem in the Rescue database

Points to consider:

- Customers may try to connect 24 hours a day, so Rescue Administrators must use 'No Technician Available' settings to deal with connections made outside of business hours
- When customers are initiating session requests, Rescue Administrators must use dynamic channel and team re-routing to control traffic during peak hours
- Web developer and/or graphic design resources may be required for customization and integration

#### About the Calling Card Connection Method

The LogMeIn Rescue Calling Card allows for both Channel and Private connections.

When your customers need support, they simply click the Calling Card icon to open your branded Calling Card Applet.

Unlike other connection methods, the Calling Card needs to be installed on the customer's PC before it can be used. It exists as a desktop shortcut or Quick Launch icon, which the customer clicks to launch the pre-installed Calling Card Applet.

The Calling Card can be downloaded as an MSI installer from your website, or it can be silently deployed by technicians during the first Rescue session with the customer, using the Technician Console.

The Calling Card can be customized in appearance; including text, logos, images, and color schemes. For advanced Calling Card customization options, see the *Customization and Integration Guide*.



Important: Calling Card is not available if the customer is using a Mac.

**Note:** The LogMeIn123 app available through the Microsoft Store offers a limited set of the Calling Card functionalities for Windows 10S. For detailed information, see *the related Release Notes*.

#### **Process Overview: Calling Card**

- A Rescue Administrator generates Calling Card Installers for channels in the Administration Center
- A Rescue Administrator allows Calling Card deployment for Technician Groups
- A Rescue Administrator associates Calling Card Installers with Technician Groups
- Optional: Rescue Administrators may customize the Calling Card's appearance
- Customers download the Calling Card application or it is deployed by technicians via the Technician
   Console
- A customer opens the Calling Card and connects to your organization using a PIN provided by a specific technician or via the channel associated with the Calling Card
- The support session is assigned to the individual technician who provided the PIN, or to the Channel Queue of the Technician Group(s) associated with the channel

• The individual technician or any online technician in an assigned Technician Group can activate the support session

#### **Benefits of Calling Card Connection**

- Once the Calling Card is installed, it offers an easy, one-click, no-download connection
- Branding allows you to extend your corporate appearance right to the customer's desktop
- The layout can be dynamically changed, for example to announce special offers and marketing messages
- Each Calling Card is linked to a channel

#### Points to consider:

- Customers may try to connect 24 hours a day, so Rescue Administrators must use 'No Technician Available' settings to deal with connections made outside of business hours
- When customers are initiating session requests, Rescue Administrators must use dynamic channel and team re-routing to control traffic during peak hours
- Web developer and/or graphic design resources may be required for customization and integration

# **Connecting to On-LAN Computers**

#### How to Connect to a Computer on a Local Area Network

Access computers on your Local Area Network and provide support and maintenance without end-user interaction.

The agent's Technician Group must have **Connect On LAN** permission.

**Restriction:** The Connect On LAN feature is not available for Technician Console for Mac.

1. On the Session Toolbar, click the **Computers** icon.



The **Computers** list is displayed.

- 2. On the Computers list, click the Connect On LAN tab to see a list of accessible computers.
- 3. Filter computers by name or IP address.



**Tip:** You can search and connect at any time. You do not need to wait for the entire list of computers to load.

4. Select the computer you want to access and click Connect.



**Important:** If you do not have Administrator rights, you are prompted to enter the login credentials of the computer you want to access.

The session appears in the Technician Console in **Connecting** status. The applet launches on the remote computer and the session starts. The customer does not have to grant access to the computer, so you can manage it without customer interaction.

#### **Technical Information for Advanced Users**

- Required Windows settings:
- File and Printer sharing must be allowed on the customer's firewall.
- Network access: Sharing and security model for local accounts must be set to Classic - local users authenticate as themselves on the customer's computer (Control Panel > [System and Security in Win7] > Administrative Tools > Local Security Policy > Local Policies > Security Options > Network access: Sharing and security model for local accounts).
- Both the technician and customer computer must use a compatible NTLM authentication method: Control Panel > [System and Security in Win7] > Administrative Tools > Local Security Policy > Local Policies > Security Options > Network security: LAN Manager authentication level (for example, set both to Send NTLMv2 response only).
- If the Remote Registry service is enabled on the remote computer, the Technician Console will use that. (Go to Control Panel > Administrative Tools > Services, right-click Remote Registry and click Properties. Set Startup type to Automatic or Manual.) If the Remote Registry service is disabled, the Technician Console can also use Windows Management Instrumentation command line utility (WMIC) as a fall-back solution. WMIC is more secure, but slower.
- NetBIOS uses ports 135, 137, 138, 139
- Windows uses NTLM authentication to acquire administrator rights. This authentication uses randomly allocated TCP ports: 1024-65535, or 49152-65535 on Vista and Windows Server 2008. Communication through these ports must be allowed by firewalls.
- Computer Detection modes

Technician Console version 7.12.3351 or lower	Previous versions of the Technician Console used the command line tool net.exe to detect computers on a network. The latest versions of Windows disable the SMBv1 protocol, on which the tool is based. To restore the original functionality, the customer needs to re-enable SMBv1 on the remote computers.
Technician Console version 7.12.3352 or above	If the Active Directory Lightweight Services Windows feature is enabled on the technician's computer, the Technician Console can read the computer list from Active Directory.

## **Working with Unattended Computers**

Unattended access allows a technician to connect to a remote computer when no user is present.

Technicians are often unable to resolve an issue during a single Rescue session; the job may be too big, or the customer may need his computer. The technician and customer could theoretically arrange

a time for a second session, but it is more practical for the technician to continue work later – at a time more convenient for all – even when the customer is not present.

#### **About Unattended Access**

Unattended access allows a technician to connect to a remote computer when no user is present.

Technicians are often unable to resolve an issue during a single Rescue session; the job may be too big, or the customer may need his computer. The technician and customer could theoretically arrange a time for a second session, but it is more practical for the technician to continue work later – at a time more convenient for all – even when the customer is not present.

Requirements:

- The agent's Technician Group must have permission to use unattended access
- Unattended access requests cannot be sent during the following session types: Instant Chat in Chat-only mode, Mobile Applet

#### How to Request Unattended Access to a Customer's Computer

Unattended access allows a technician to connect to a remote computer when no user is present.

**Requirements:** 

- The agent's Technician Group must have permission to use unattended access
- Unattended access requests cannot be sent during the following session types: Instant Chat in Chat-only mode, Mobile Applet
- 1. During an Active session, click the **Unattended Access** tab.
- 2. Under **Credentials required**, you may be given the choice between the following options (depending on the authentication settings made in the Administration Center):

Option	Description
At connection	Require valid administrator credentials at the start of every unattended session
At setup	Use credentials entered by the customer during unattended setup

3. Set the duration of unattended access in terms of days, a specific date range, indefinitely, and for a specific daily time range.



**Note:** When the customer's computer is in a different time zone, you can choose to set unattended access according to either local (technician) or customer time.



**Important:** The duration of unattended access is limited to two weeks when you authenticate using customer credentials.

4. Click Request Unattended Access to submit the request to the customer.

The customer must approve the request.

- When the technician is required to enter valid Administrator credentials at the start of every unattended session, the customer simply clicks **OK** to approve the request
- When the technician is allowed to use customer credentials, the customer is prompted to enter his Windows user name and password

Once unattended access is active, the session can be ended.

#### How to Start an Unattended Session

Unattended access allows a technician to connect to a remote computer when no user is present.

Requirements:

- The agent's Technician Group must have permission to use unattended access
- The customer's computer must be powered on and not in sleep mode for the technician to be able to launch an unattended session
- 1. On the Session Toolbar, click the **Computers** icon.



The **Computers** list is displayed.

- 2. Select a computer from the list.
- 3. Click Connect.
- 4. You must enter valid Administrator credentials unless you are using credentials entered by the customer during setup of unattended access.

You can now use the Technician Console to deliver remote support.

#### How to Manage Accessible Unattended Computers

Use the Unattended Accessible Computers dialog box to manage unattended computers under your control.

1. On the Session Toolbar, click the **Computers** icon.



The **Computers** list is displayed.

- 2. On the **Computers** list, click the **Unattended Accessible** tab to see a list of list of computers that you can access while they are unattended.
- 3. Manage your accessible computers:
  - Type in the Filter box to locate a computer by name
  - Use the **Show** box to filter computers by status
  - Select a computer and click Delete to disable unattended access



Note: Delete is inactive when other technicians can access the selected computer.

4. Click Close.

Changes are saved.

## Understanding the Customer Experience

Customers experience Rescue remote support through one of the following tools.

- Rescue Applet
- Instant Chat

- Rescue Calling Card
- Rescue+Mobile Applet

We have also created an illustrated *Step-by-Step Connection Guide for LogMeln Rescue* that you can share with customers who need help during the connection process.

#### The Customer Experience: Rescue Applet

It's helpful to understand the customer's experience during a Rescue session. The customer is asked to install this small executable file to his computer when a technician initiates a normal session.



#### Figure 1: Standard Rescue Applet interface

Customer capabilities using the Applet:

- Chat with the technician(s)
- View a detailed session log
- Allow or deny the technician the right to perform certain actions
- Send individual files to a technician
- Change the display font size
- Revoke permissions, such as remote control or file management, from the technician by clicking the large X in the upper-left corner
- End a session by clicking the small X in the upper-right corner



Note: The Applet automatically removes itself at session conclusion.

#### The Customer Experience: Instant Chat

Instant Chat allows a support technician to engage in a two-way chat session with a customer without forcing the customer to download any software.



## Figure 2: Standard Instant Chat interface

With Instant Chat you lose no functionality, but rather gain the flexibility to use the Rescue Applet or not.



**Tip:** To open a remote session or troubleshoot the customer's device, prompt the customer to download the Rescue Applet.

Customers have the following capabilities using the Instant Chat interface in chat-only mode:

- Chat with the technician(s)
- View a detailed session log
- Allow or deny the technician the right to perform certain actions (install the Applet, start remote control)
- End a session by clicking the large X at upper left
- Change the display language using the Language Selector
- Change the display font size

For detailed information on Instant Chat setup and customization, see the LogMeIn Rescue *Customization and Integration Guide*.

#### How to Launch the Rescue Applet during Instant Chat

During an Instant Chat session, the **Chat-Only Mode** dialog box informs the technician that advanced Rescue tools can only be activated if the customer is running the Rescue Applet.

1. In the Chat-Only Mode dialog box, click Prompt for Download.

The customer receives a message asking him to download the Rescue Applet by clicking a link in the chat box.

2. The customer clicks the link and installs the Applet. The Instant Chat interface now acts as the full Rescue Applet.

Once the Applet is running, the technician can start remote control and perform all activities he is normally able to perform using the Rescue Applet.

## The Customer Experience: Calling Card

It's helpful to understand the customer's experience during a Calling Card session.

Before the session begins, the customer can choose a connection method using the **Connect** menu (PIN code or a Channel). The customer can also change Proxy Settings by clicking **Settings** menu.

C	LogMeIn Rescu	e	-×
	Connection Settings	Help	
	Connect to Rem	ote Support	:
	To contact a techniciar select Connect	n, please fill in all i	fields below and
	Name	Customer	
	Custom field 1	а	
	Custom field 2	b	
			Connect
Lo	ogMeIn Projoin.me (	lubby	Powered by LogMe

#### Figure 3: Standard Rescue Calling Card interface, before connection

The customer has the following capabilities during a Calling Card session:

- Chat with the technician(s)
- View a detailed session log
- Allow or deny the technician the right to perform certain actions
- Send individual files to a technician (or to the Lead Technician during a Collaboration Session)
- Change the display font size
- End Remote Control by clicking the large X at upper left
- End a session by clicking the small X at upper right
- View a brief Help file

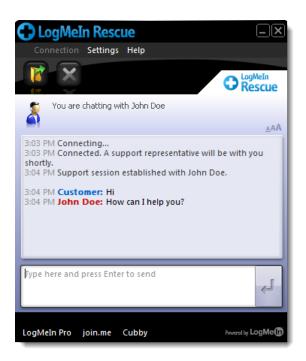


Figure 4: Standard Rescue Calling Card interface, in session

# Sharing your Screen with Customers

#### How to Share your Screen with a Customer

Give a customer view-only access to your desktop with a single click.

Requirements:

- The customer must be running the Rescue Applet or Calling Card
- Technician Screen Sharing will not function during Instant Chat until the customer has downloaded the Rescue Applet
- Technician Screen Sharing will not function when the technician is using the Technician Console for Mac.
- The customer must be running a supported Windows operating system (Screen Sharing is currently not compatible with Mac)
- Allow screen sharing with customers must be enabled at the Technician Group level in the Administration Center
- 1. During an active session, click the **Screen Sharing** button on the Chat panel or on the Session toolbar.



The customer will see your desktop in a new window.



**Important:** If the customer's desktop is being displayed on your screen, the customer will see a confusing "mirror effect" during Technician Screen Sharing. To prevent confusion, do not share your desktop during remote control.

2. To end Technician Screen Sharing and continue the support session, click the **Screen Sharing** button again.

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The customer can end Technician Screen Sharing by closing the screen sharing window. The session will remain active.



**Tip:** You can also share your screen with a customer when you are participating in a Collaboration session as a Collaborating Technician.

## About Customer Controls During Technician Screen Sharing

Technicians should be aware of the following controls available to customers during a Technician Screen Sharing session.

Full Screen	The customer clicks Full Screen to open the technician desktop to cover the entire customer desktop area.
Options	The customer clicks Options to change color settings and viewing options.
Multiple Monitors	When the technician is using more than one monitor, the customer clicks the Monitors button to switch between available monitors.
Zoom	The customer clicks the zoom option to get a more or less detailed view of the technician desktop.
Magnifying Glass	The customer clicks the Magnifying Glass to activate a box that he can drag around the technician's desktop to show a small area of the screen in high resolution.
End Screen Sharing	The customer clicks <b>End</b> to stop screen sharing. The End button is only available for the customer in Full Screen mode.

# **Collaborating with Other Technicians**

With Technician Collaboration, multiple technicians can simultaneously support a single customer. Technicians can improve problem resolution by inviting online and available technicians from their Rescue organization to an Active session.

## How to Invite an Internal Technician to Collaborate

With Technician Collaboration, multiple technicians can simultaneously support a single customer. Technicians can improve problem resolution by inviting online and available technicians from their Rescue organization to an Active session.

Requirements:

- The customer must be running the Rescue Applet, Calling Card
- The session must be Active
- Send collaboration invitations must be enabled at the Technician Group level in the Administration Center
- 1. On the Session List, select the Active session to which you want to invite another technician.

2. On the Session toolbar, click the Invite Technician button.



The Invite Technician dialog box is displayed.

3. In the Invite Technician dialog box, select the technician you want to invite.



**Note:** The list of technicians visible in the **Invite Technician** dialog box depends on a permission granted by a Rescue Administrator.



**Remember:** Technician Collaboration is not designed to be used as a meeting tool. To achieve optimal performance, limit participation to four or five technicians. Performance will be impacted by the speed and power of the customer's device.

4. In the **Set Permissions** section, select the permissions you want to grant to the Collaborating Technician.



**Note:** All existing Technician Group permissions are applied unless otherwise specified by the Lead Technician, either at the time of invitation or during the session.

- 5. In the **Comment** box, type a message to the Collaborating Technician.
- 6. Click OK.
  - A Collaboration invitation is sent to the selected technician.

The Collaborating Technician sees the Invitation in his Session List.

#### How to Invite an External Technician to Collaborate

With Technician Collaboration, multiple technicians can simultaneously support a single customer. Technicians can improve problem resolution by inviting online and available technicians from outside their Rescue organization to an Active session.

Requirements:

- The customer must be running the Rescue Applet, Calling Card
- The session must be Active
- Invite external technicians must be enabled at the Technician Group level in the Administration Center
- The external technician must be running a supported Windows operating system: Microsoft Windows 7, 8, 8.1, 10, Vista (all including 64-bit)
- 1. On the Session List, select the Active session to which you want to invite another technician.
- 2. On the Session toolbar, click the Invite Technician button.



The Invite Technician dialog box is displayed.

- 3. In the **Invite Technician** dialog box, select the **External** tab.
- 4. Choose from the available invitation options, as determined by settings made in the Administration Center.
  - Invite unlisted technician
  - Invite approved technician



**Remember:** Technician Collaboration is not designed to be used as a meeting tool. To achieve optimal performance, limit participation to four or five technicians. Performance will be impacted by the speed and power of the customer's device.

- 5. In the **Set Permissions** section, select the permissions you want to grant to the Collaborating Technician.
- 6. In the **Comment** box, type a message to the Collaborating Technician.
- 7. Click **OK**.

The Invitation to External Technician is displayed.

- 8. Choose from the available connection methods, as determined by settings made in the Administration Center.
  - PIN Code
  - Email
  - Link
- 9. The procedure for sending the invitation to an external technician is similar to the procedure for starting a new session. You must send the PIN Code, email, or link to the external technicians.

To join, the external technician accepts the invitation and downloads the Technician Console – Collaboration version. The session's status changes to Collaborating once the external technician joins.

**Can sessions be transferred to an external technician?** Technicians cannot transfer sessions to an external technician. To receive a transferred session, a technician must be part of your Rescue organization and logged in with a valid Rescue subscription.

#### How to Join a Collaboration Session

With Technician Collaboration, multiple technicians can simultaneously support a single customer. Technicians can improve problem resolution by inviting online and available technicians from inside or outside their Rescue organization to an Active session.

Collaboration is by invitation only.

This procedure assumes you have been invited by a Lead Technician from within your own organization.

Administrators can invite themselves using the Technician Monitoring feature. See *Monitoring Technicians* on page 27.

- 1. You see a session on your Session List with the status Invitation. Select the session.
- 2. On the Session toolbar, click Start to accept the invitation and join the session.



The session appears as Collaborating in the Session List.

- You can now participate in the session. The Lead Technician has ultimate control over your permissions during the session. See *About Collaborating Technician Capabilities* on page 46.
- 4. To leave the session, click the **X** on the Collaboration Panel (at the top of the Chat panel). The session does not end; the Lead Technician remains Active.

#### About Lead Technician Capabilities During Collaboration

During a Collaboration Session, the Lead Technician can perform the following actions.

#### Hand-off Lead Technician status

This is only available for collaborating technicians within your Rescue organization. External collaborating technicians cannot become lead technician. In the example below, Chris Jones hands off the Lead status to Sam Russel.



#### Cancel a hand-off

This is only available for collaborating technicians within your Rescue organization. External collaborating technicians cannot become lead technician. In the example below, Chris Jones cancels handing off the Lead status to Sam Russel.

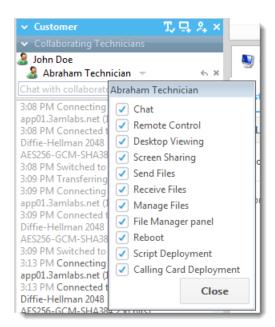


## Remove a Collaborating Technician from a session

Click the X next to a collaborating technician's name.



Change permissions Click a collaborating technician's name to change permissions.



### Share their own screen with the customer

Only available if this feature is enabled at the Technician Group level in the Administration Center.

✓ Customer	兀 <mark>딮</mark> 유×
<ul> <li>Collaborating Technicians</li> </ul>	
🤱 John Doe	Share your desktop
🤰 Abraham Technician 👻	6 X

# Invite additional technicians

The lead technician can invite additional internal or external technicians, depending on permissions set in the Administration Center.

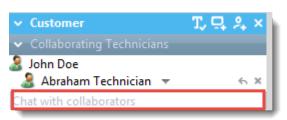
✓ Customer	T, 및 옷 ×
<ul> <li>Collaborating Technicians</li> </ul>	Invite technician
🤰 John Doe	
🤰 Abraham Technician 🔻	~ × _

# Enable/DisableOnly available if this feature is enabled at the Technician Group level in the<br/>Administration Center.



Collaborating Technicians

Chat privately with The customer will not see the communications. Collaborative chat is available even when chat with the customer is disabled at the Technician Group level.



Place the session on hold	When the lead technician places the session on hold, the session goes on hold for all participants.
	Only available if this feature is enabled at the Technician Group level in the Administration Center.
End the session	The session ends for all participants.

## **About Collaborating Technician Capabilities**

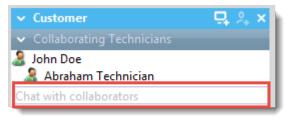
During a Collaboration Session, a Collaborating Technician can perform the following actions:

Accept an invitation to take Once the Lead role is accepted, the technician assumes all of the over the Lead Technician capabilities of a Lead Technician. role



Chat privately with

The customer will not see the communications. Collaborative chat is Collaborating Technicians available even when chat with the customer is disabled at the Technician Group level.



Leave the Collaboration Session	The session does not end. Others will be able to continue to support the customer.
Place a session on Hold, but only for himself	Others will be able to continue to support the customer.

	The customer will not see the communications. Collaborative chat is available even when chat with the customer is disabled at the Technician Group level.
Transfer the session	Only available if this feature is enabled at the Technician Group level in the Administration Center.
Screen sharing	Only available if this feature is enabled at the Technician Group level in the Administration Center.
Restriction: A Collab	orating Technician cannot receive files sent by a customer using the Applet



**Restriction:** A Collaborating Technician cannot receive files sent by a customer using the Applet **Send File** feature.

# **Controlling a Customer's Computer**

## How to Remote Control a Customer's Computer

Use Remote Control to operate the customer's device.

Requirements:

The agent's Technician Group must have permission to launch remote control sessions.

The session must be Active.

During Instant Chat, remote control can only be started once the customer has downloaded the Rescue Applet.

- 1. On the Technician Console **Customer Desktop** tab, click **Launch Remote Control Session**. The customer is prompted to accept or decline your request to control his computer.
- 2. Ask the customer to accept the request. Remote control begins.
- 3. Use the Remote Control toolbar to manage the remote session. All other Workspace tabs remain available.
- 4. To end remote control, click the red **X** on the Remote Control toolbar. Remote control ends, but the session remains active.



Caution: Transferring the session or placing it on Hold will end remote control.

## How to View a Customer's Desktop without Taking Control

Use Desktop Viewing to view a customer's desktop without taking control of the device.

Requirements:

- The agent's Technician Group must have permission to launch desktop viewing
- During Instant Chat, desktop viewing can only be started once the customer has downloaded the Rescue Applet
- The session must be Active
- 1. On the Technician Console **Customer Desktop** tab, click **Launch Desktop Viewing Session**. If the customer is prompted to accept or decline your request, ask them to accept.

- 2. Use the Remote Control toolbar to manage the session. During desktop viewing, some toolbar options are disabled. All other Workspace tabs remain available.
- 3. To end desktop viewing, click the red **X** on the Remote Control toolbar. Desktop viewing ends, but the session remains active.

#### How to Work with Multiple Monitors

When a technician is supporting a customer who is using multiple monitors, the **Cycle Monitors** button becomes available on the remote control toolbar.

Click the **Cycle Monitors** button to switch between monitors, or click the **Select Monitor** drop-down menu to select any or all of the customer's monitors.



## About Customer User Rights During Remote Control

When you access a customer's computer, you inherit the customer's user rights. As a result, you may encounter support scenarios where the user of the remote device does not have the rights you need to fully support the machine.

To overcome this problem, you can run the Rescue Applet as a Windows System Service Local System account or Mac OS X daemon.

Customer's Operating System	Customer's Rights
Windows 7, Vista, Server 2008	Administrator, with User Account Control (UAC) activated
Windows 7, Vista, Server 2008	Non-administrator
Windows NT-based	Administrator, but you want to switch users without losing the active session
Windows NT-based	Non-administrator
Mac OS X	Administrator, but you want to switch users without losing the active session.
Mac OS X	Non-administrator

The following table helps clarify when this feature is useful.

#### How to Restart the Rescue Applet as a Windows System Service or Mac Daemon

To log on as a different Windows or Mac user, you must restart the Applet as a Windows System Service or Mac OS X daemon.

You must be in an Active session with a customer lacking Administrator rights on the host. You must be able to enter Administrator credentials.

- 1. On the Technician Console workspace, select the **Customer Desktop** tab (this is the tab you use to launch remote control and desktop viewing).
- 2. In the **Username** and **Password** fields, enter valid Administrator credentials for the remote device.



**Tip:** If the domain name is needed in the **Username** field, the acceptable formats are username@domain and domain\username.

#### Technician view:

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	to erfer Administrator (red						
	Denane		E	Inter	redent	ials then click	
	Passert						
	Rotart Applet as 1	lystem Service	+				
Type here and press links to send							

 Click Restart Applet as Windows System Service (or Mac OS X daemon). The chat log will indicate when the customer applet has started as a Windows system service (or Mac OS X daemon) and is reconnected.



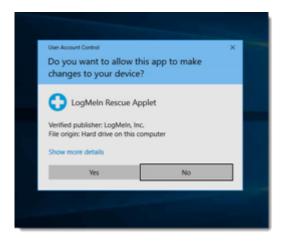
Note: Technician will see the following message while waiting for customer input:

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Customer sees UAC prompt 1:

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s A A	944538
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type here and press Enter to send	ExpMidth Customer Support X User Account Central (UAC) is enabled on this PC. Please click OK to allow Rescut to elevate your results.

Followed by prompt 2:



Technician receives confirmation:

LogMein Resour Technician Console		-					_		and the later of	-		
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Options <b>Stock</b> <b>d</b> 2 Onic Handley - LogMdin Customer Support Chat log has been retrieved	Name Devale Text		Session ID Solidscolor		Status Active		0.05		Email UAC@leit.com			
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The chat log will also indicate when the customer applet has started as a Windows system service and is reconnected.

4. Launch remote control.

5. Log-off the current user or switch between users without losing your connection to the machine.

**Tip:** To activate the login dialog box during a remote control session, press the **Ctrl-Alt-Insert** keyboard shortcut or click the **Ctrl-Alt-Del** button *on the Remote Control toolbar*.



**Note:** Rescue ensures that the technician will be logged out at the end of any session in which a technician restarts the Applet as a Windows System Service. The customer will be forced to log back in to his original limited-rights account at the end of the support session, thus eliminating potential security risks.

## How to View the Customer's Computer in Fullscreen Mode

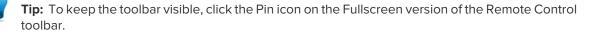
In Fullscreen Mode the customer's display covers the technician's entire display. Fullscreen mode gives you the most realistic "as if you were there" experience.

• On the Remote Control toolbar, click the **Fullscreen** button.



The LogMeIn interface is minimized and the host computer's display appears on your entire screen. Only the Remote Control toolbar remains visible.

• To exit fullscreen mode, click the **Fullscreen** button again.



<b>Tip:</b> To see the Chat Panel without having to toggle between windows, click the <b>Show chat window</b> button.
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#### How to Work with Multiple Monitors

When a technician is supporting a customer who is using multiple monitors, the **Cycle Monitors** button becomes available on the remote control toolbar.

Click the **Cycle Monitors** button to switch between monitors, or click the **Select Monitor** drop-down menu to select any or all of the customer's monitors.



## How to View a Remote Control Session in a Secondary (Tear-Away) Window

By detaching a Remote Control session, you can view the customer's computer in a secondary window outside of the main Technician Console workspace.

• On the Remote Control toolbar, click the **Tear Away** button next to the Customer Desktop tab.



The customer's screen is detached from the Technician Console and appears in a new window. You can move this window to your secondary display.

- Another way to detach the session is to drag-and-drop the Customer Desktop tab.
- To return the session to the Technician Console, click the **Attach** button next to the Customer Desktop tab or on the detached window itself.

Customer Desktop 🗹 File Manage
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 To always launch remote control sessions in a separate window, select Options > Launch Tear-Away Session Windows.

## How to Change Screen Size During Remote Control

View the customer's display in a way that you find comfortable.

- 1. On the Remote Control toolbar, click the **View Settings** button.
- 2. Select the appropriate setting.

- Actual size Select Actual Size to show the host display exactly as it appears to the host-side user. When using this option you may need to scroll to see the entire screen.
- Fit to Window Select Fit to Window to make the entire host display visible on the client display without the need to scroll.
- **Stretch to Window** When in Full Screen Mode, use this option to stretch the host display to fill the entire client display even if the host is set to a lower resolution than your own.

Your selection is applied immediately.

**Tip:** To change the actual screen resolution of the host display, edit the host Desktop Properties (Windows) or System Preferences (Mac).

## How to Change the Color Quality of the Customer's Screen

Select a lower setting to optimize the amount of information transferred during remote control, or select a higher setting to improve the quality of the image.

- On the Remote Control toolbar, click the View Settings button. The Color Quality options are displayed.
- 2. Select the appropriate setting.



**Tip:** Choose **Automatically adjust color settings** to allow LogMeIn to detect the optimal setting.

- Very Low (grayscale) This is best if you are using a slow connection, such as a dial-up modem
- Low This setting offers excellent performance with acceptable color quality
- Medium This setting offers a good balance between performance and color quality
- High This setting offers excellent color reproduction, but potentially slower performance
- Auto Choose Auto to allow LogMeIn Rescue to detect the optimal setting

Your selection is applied immediately.

## How to Magnify a Section of the Customer's Screen

The Magnifying Glass feature opens a box that you move on the customer's screen to view a small area in high resolution without otherwise adjusting your resolution.

The Magnifying Glass is available when screen resolution is less than 100%.

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Customer Desktop 년	File Manager System Info Reboot Scripts Unattended Access
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- 1. On the Remote Control toolbar, click the **Magnifying Glass** button. The magnifying glass is activated.
- Drag the box. Any area within the box in displayed in high resolution.
- 3. Click the **Magnifying Glass** button again to deactivate the magnifying glass.

## How to Open the Windows Task Manager on the Customer's Computer (Ctrl-Alt-Del)

During a remote session, the Ctrl-Alt-Del key combination entered on the technician's computer will only be registered by the client.

This feature is not available during Desktop Viewing.

• On the Remote Control toolbar, click the **Task Manager** button. The Windows Task Manager opens on the customer's computer.



**Note:** The **Task Manager** button is only active when the Rescue Applet is running as a Windows System Service on the customer's computer.

#### How to Copy and Paste Between Devices (Clipboard Synchronization)

Use Clipboard Synchronization to save time and avoid errors by directly copying and pasting information between devices during remote control.

This feature is not available during Desktop Viewing.



Note: If the customer is using a BlackBerry smartphone, clipboard synchronization will not function.

 On the Remote Control toolbar, select Clipboard Synchronization On. Anything copied on either device is available to be pasted to the other.  To enable clipboard synchronization for all sessions, select Options > Clipboard Synchronization Enabled.

## How to Use Local and Remote Keyboard Layouts (Keyboard Synchronization)

Use Keyboard Synchronization to ensure that the text you type appears according to the selected keyboard's layout.

This feature is not available during Desktop Viewing.

- 1. On the Remote Control toolbar, click Keyboard Synchronization.
- 2. Select Local or Remote depending on which computer's keyboard layout you want to use.

## How to Draw on the Customer's Screen

Use the Whiteboard to activate a pencil tool that you can use to draw freehand images on the customer's screen.

 On the Remote Control toolbar, click the Whiteboard icon and select Whiteboard On. The pencil tool is activated.



**Note:** You cannot control the host while Whiteboard is enabled.

- Draw on the host screen.
   The pencil tool leaves a red line on the customer's screen. All drawings appear on both the Technician Console and the customer's computer.
- 3. To erase drawings, click the Whiteboard button and select Erase Drawings or Whiteboard Off.

## How to Use the Laser Pointer

The Laser Pointer is a small red dot that the client-side user moves around the host screen to highlight features for the host-side user.

 On the Remote Control toolbar, click the Laser Pointer button and select Laser Pointer On. To the host-side user, the laser pointer appears as a simple red dot.



Note: You cannot control the host while Laser Pointer is enabled.

2. To exit, click Laser Pointer again and select Laser Pointer Off.

#### How to Record Sessions

Follow this procedure to make a recording of all on-screen activity during a Remote Control or Desktop Viewing session.

The agent's Technician Group must have permission to record sessions.

1. During Remote Control or Desktop Viewing, click the **Screen Recording** icon on the Remote Control toolbar.



#### 2. Select Start Screen Recording.

If you have not yet done so, you will be asked to choose a folder where screen recordings will be saved.



**Note:** The customer is prompted during a remote control session when the technician starts screen recording. This prompt is displayed even if the customer previously granted the technician permission to access his computer.

- 3. Recording begins. All activity on the customer's screen will be recorded.
- 4. To stop recording, click the **Screen Recording** button again and select **Stop Screen Recording**. Screen recording is ended. The session does not end.

The recording is saved to the assigned location.



Tip: To set the folder where you want to save the recording file, select **Options > Screen Recording** Folder....

**Note:** Recording file format is set in the LogMeIn Rescue Administration Center on the Settings tab. If files are saved to the LogMeIn proprietary .rcrec format, then you will need to convert them to .avi using the *LogMeIn Rescue AVI Converter* tool on a Windows PC.

#### How to Make a Screen Capture During Remote Control

Create a screen capture of the customer's desktop. You can only capture the entire customer display. You cannot select a specific area to capture.



**Remember:** The technician's Technician Group must have permission to make screen captures.

Click the screen capture icon on the Remote Control toolbar.



# **Using File Manager**

#### How to Manage Files on a Customer's Device

Use the File Manager to easily and securely transfer files between your computer and the customer's device.

**Requirements:** 

The agent's Technician Group must have permission to launch File Manager

- During Instant Chat, File Manager can only be started once the customer has downloaded the Rescue Applet
- The session must be Active
- 1. On the Technician Console **File Manager** tab, click **Launch File Manager Session**. The customer is prompted to accept or decline your request to control his computer.
- 2. Ask the customer to accept the request. The File Manager session begins.
- 3. Use the File Manager toolbar to work with the customer's files and folders. All other Workspace tabs remain available.
- 4. To end the File Manager session, click the red **X** on the File Manager toolbar. The File Manager session closes, but the session remains active.



Caution: Transferring the session or placing it on Hold will end the File Manager session.

## How to Navigate and Sort Files using File Manager

Navigate and Sort options are accessed via a drop-down menu on the File Manager toolbar. Shortcut keys are available for each item.



**Note:** The host computer's files are displayed in the right frame, the client computer's in the left. Use the Tab key to switch between the two frames.

Option	Shortcut (Windows client)	Description		
		Refreshes the folders on both the client and host computer.		
Up	Backspace	Moves up to the parent directory.		
Drive list	Ctrl+Backspace	Displays the available root drives on the selected computer.		
		Click to select the disk drive you want to view in the left pane of the File Manager window.		
-		Click to select the disk drive you want to view in the right pane of the File Manager window.		
Go to folder Ctrl+G		Click this item to open a box where you can type the name of a specific folder or directory you want to view.		
Sort by Name	Ctrl+1	Sort the directory contents by file name.		
Sort by Type	Ctrl+2	Sort the directory contents by file type.		
Sort by Size	Ctrl+3	Sort the directory contents by file size.		
Sort by Date Ctrl+4		Sort the directory contents by the date files were last modified.		
Show		Select <b>Show folders for all users</b> , <b>Show hidden files</b> , and/or <b>Show system files</b> in any combination.		

**Tip:** Click to change between the local and the remote disk drives on the left/right pane of the File Manager window (the shortcut is Alt+1 and Alt+2).

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## How to Transfer Files Between Computers using File Manager

Transferring files between computers is as easy as selecting files and dragging them to the appropriate folder. Otherwise, use the appropriate options on the File Manager toolbar.

Option	Icon (Windows client)	Shortcut (Windows client)	Description
Сору		Ctrl+C	Copy the selected file or folder from the existing location to the selected new location. The copied file or folder is now in both locations.
Move		Ctrl+X	Cut a file or folder from the existing location and move it to the new location. The moved file or folder is now only in the new location.
Synchronize		Ctrl+S	Update the current folders to the client and host so that their contents are the same. Files and folders that exist only on one side are copied normally. If both folders contain one or more files that are different on the client and host, the newer version will be copied. The folders must be open, not simply selected.
Replicate		Ctrl+R	Files and folders that do not exist in the destination folder are copied normally. Files that already exist in the destination folder will be transferred from the source folder. If a destination folder contains a file or a folder that does not exist in the source <i>it will be deleted</i> . This is very useful if you update the Source folder and want to push those changes to the Destination.

## How to Edit Files using File Manager

Edit options are accessed on the File Manager toolbar or by right clicking on a file. Shortcut keys are available for each option.

Option	Icon (Windows client)	Shortcut (Windows client)	Description
Create Folder		Ctrl+N	Create a new folder in the selected location
Rename		F2	Rename a selected file or folder
Delete		Delete key	Delete a selected file or folder

## How to Select Files using File Manager

File selection options are accessed on the File Manager toolbar. Shortcut keys are available for each option.

Option	Icon (Windows client)	Shortcut (Windows client)	Description	
Select files		+ (on the numeric keypad)	Opens a dialog box you can use to select multiple files	
Unselect files		- (on the numeric keypad)	Opens a dialog box you can use to cle selected files	
Select all		Ctrl+A	Selects all files in the current location	
Select none		Ctrl+- (on the numeric keypad)	Clears all selections in the current location	
Invert selection		* (on the numeric keypad)	Change the current selection status to its opposite (any selected item becomes cleared and any unselected items becomes selected)	

# Working with System Information

From the System Info tab you can examine various aspects of the customer's device, but cannot make any changes.

## About System Information – Dashboard

The System Info Dashboard tab provides a snapshot of the current status of the customer's device.

During an active session, click **Request Information** to retrieve data from the customer's device.

The following view-only information is available.

**System Information** Gives details of the customer's Operating System, BIOS, when the device was last booted, and which user is logged in.

CPU Information	Gives details of the make, type and speed of the host's central processing unit.
Memory Information	Provides a complete breakdown of the host's memory size and usage.
Disk Drives	Gives the amount of used and free space on each disk drive on the customer's device.
Processes (top 5)	Gives the names of the five processes that are using most CPU time, the percentage of CPU time they are using, and their memory usage.
Events (top 5)	Gives the five most recent Events from the Application Event Log and System Event Log that have a status other than Information. This is the same information you can see with Administrative Tools/Event Viewer within Windows.
Scheduled Tasks (last 5)	Gives a list of the five most recently executed scheduled tasks, as run with Windows Scheduled Tasks feature.

#### **About System Information – Processes**

**System Info > Processes** gives information about running processes, similar to Windows Task Manager > Processes.

During an active session, click **Request Process Information** to retrieve data from the customer's device.

#### About System Information – Services

**System Info > Services** gives information about registered services, similar to Windows Administrative Tools > Services.

During an active session, click **Request Services Information** to retrieve data from the customer's device.

#### About System Information – Applications

**System Info > Applications** gives information about installed programs, similar to Windows Control Panel > Add/Remove Programs.

During an active session, click **Request Application Information** to retrieve data from the customer's device.

#### About System Information – Interactive User

System Info > Interactive User gives details of the account the customer used to log in to his device.

This includes information about the user, the group to which the user belongs, and the user's privileges.

During an active session, click **Request Interactive User Information** to retrieve data from the customer's device.

#### About System Information – Drivers

**System Info > Drivers** gives driver details similar to Windows Control Panel > System > Hardware > Device Manager (when examining the properties of individual devices).

During an active session, click **Request Driver Information** to retrieve data from the customer's device.

#### About System Information – Startup

System Info > Startup gives details of applications and processes started when the device starts.

This includes applications and processes started from entries in the registry and those started because they are in a defined 'startup' folder (for example, c:\documents and settings\all users\start menu\programs\startup).

During an active session, click **Request Startup Information** to retrieve data from the customer's device.

## **About System Information – Event Viewer**

**System Info > Event Viewer** offers an event viewer much like that found in Windows (Control Panel > Administrative Tools > Event Viewer).

Recent application, security, and system events are shown in a tabbed interface, and can be sorted according to name, date, source, event, user and computer.

During an active session, click **Request Event Viewer Information** to retrieve data from the customer's device.

# **Rebooting a Customer's Device**

Click the **Reboot** tab to access options for restarting a customer's device during a remote session.



**Note:** Only available if this feature is enabled at the Technician Group level in the Administration Center.

Reboot Option	Description				
Normal Reboot and Reconnect	All applications on the customer's device are closed down in an orderly manner and the device is restarted. The customer will have to enter any hardware or other passwords, after which the support session is resumed. During this process the session status is shown as Rebooting.				
Safe Reboot and Reconnect	Use this option to restart the customer's computer in safe-mode with networking enabled. Safe-mode is a special way for Windows to load when there is a system-critical problem that interferes with the normal operation of Windows.				
Emergency Reboot and Reconnect	This option does not allow applications and other processes to terminate gracefully; the customer may lose unsaved data. Windows will, however, shut down properly and flush all outstanding file operations to disk.				
	<b>Caution:</b> This option should be used with care. The customer will need to enter any hardware or other passwords, after which the support session is resumed.				
Request Windows Credentials	To allow you to reboot a device while the customer is not present at his machine, the customer can be asked to enter his login credentials. This information remains on the customer's device, is encrypted, and cannot be accessed or seen.				

Reboot Option	Description
	<b>Restriction:</b> If the customer device has a BIOS password configured, or any other hardware-related security mechanism, Unattended Boot Mode cannot work.

# **Working with Scripts**

## How to Create and Edit Scripts

An unlimited number of scripts and resource files can be specified in the Technician Console. LogMeln Rescue will transfer and execute the script inside the Rescue temp folder on the host computer.

Script deployment must be enabled at the Technician Group level in the Administration Center.

- In the Console Status area, select Tools > Manage Scripts. The Manage Scripts page is displayed.
- 2. Click Add New.
- 3. Name the new script in the **Script name** field.
- 4. Next to the  $\ensuremath{\text{Script file}}$  field, click  $\ensuremath{\text{Browse}}$  to locate the pre-written script.

The script file must be present on your computer.

5. Use the **Resource file** field to attach any other file needed to run or support the script.

A resource file is any file that you send to a customer via the script. For example, if the script sends a ZIP file to the customer, the ZIP file is the resource file.

The resource file must be present on your computer.

- 6. To make the script run automatically when a session starts, select **Execute when Applet starts**.
- 7. Select the operating system(s) on which the script will run.
- 8. Click Save.

Scripts will be listed in the Local Scripts section on the Scripts tab and will be available for deployment during an active session.

Click Import or Export to import/export script definitions from/to an XML file.

Click the up and down arrows to the left of a numbered script to change the order in which scripts will execute.



**Remember:** Only those scripts will run automatically that have the **Execute when Applet starts** box selected.



**Tip:** Sample scripts are available in the *LogMeln Community Script Repository*.



**Tip:** You can find your most frequently used scripts more easily by making them favorites. Click the star icon next to the script you want to make favorite.

The script appears on your Favorite Scripts list.

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Customer Desktop	∠ File Manage	r System Info	Reboot	Scripts	Unattended Access
Favorite Scripts:	Windows Script	Useful Script 1 Us	eful Script 2		
Search scripts					۹ 🖌

You can have maximum five scripts on your Favorite Scripts list.

#### How to Deploy a Script

Follow this procedure to deploy a script during an active session.

Script deployment must be enabled at the Technician Group level in the Administration Center.

- Click the Scripts tab. A list of available scripts is displayed.
- 2. Select the script you want to deploy.
- 3. Click **Deploy**. The script is deployed.



**Remember:** Running an embedded script manually requires the **Run embedded script** permission to be set in the Administration Center.

Embedded scripts are configured by Administrators in the Administration Center.

## **Deploying the Rescue Calling Card**

#### How to Deploy the Calling Card to a Customer's Computer

Install the Calling Card on the customer's PC from the Technician Console.

Requirements:

- The agent's Technician Group must have permission to deploy the Calling Card
- A Rescue Administrator must have already applied a Calling Card to the agent's Technician Group
- The session must be Active
- The Calling Card cannot be deployed to a Mac
- 1. Click the Calling Card tab.
- 2. Select one of the following options:
  - Select Launch Calling Card immediately after installation if you want the Calling Card application to run once it has been successfully installed on the customer's computer

• Select Launch Calling Card every time the remote device is started to set the Calling Card application to open each time the target device is started



**Tip:** Customers can clear this setting on the Settings > General tab of the Calling Card.

## 3. Click Install Calling Card.

The Calling Card installer is deployed and executed. The customer may be prompted to give you permission to deploy the installer. If so, ask the customer to accept the deployment.

Once installation is complete, the customer will be able to initiate sessions via the Calling Card.

# **Supporting Mobile Devices**

## About LogMeIn Rescue+Mobile

With LogMeIn Rescue+Mobile, remote support technicians can quickly connect to and troubleshoot today's most popular smartphones as if the device were in their own hands. The product supports Apple iOS, Android, and BlackBerry devices.

The Rescue+Mobile add-on can help you cut costs, save time, increase first call resolution, and show users how to use their smartphone or tablet.

#### What You Get

- Remote control over most leading smartphone platforms
- Proven helpdesk technology
- Reduced support costs
- Increased customer satisfaction
- Accelerated adoption of new services
- Increased first-call resolution and a decrease in "no trouble found" device returns
- The ability to solve difficult issues for your highly valued customers
- Shorter support lines at your retail outlets

# About Click2Fix

The Click2Fix tab gives technicians a set of tools for analyzing and resolving the most commonly encountered issues faced by mobile customers.

The agent's Technician Group must have permission to use Click2Fix for mobile.

The Click2Fix tab opens by default for each session with a mobile device

Widget	Notes
Info and Alert Bar	The blue <b>Info Bar</b> shows basic device info (manufacturer, device model, phone number).
	The red <b>Alert Bar</b> highlights important issues or action items. For example, battery information, flagged applications, or out-of-date firmware.
	<b>Detect flagged apps:</b> Upon connection to an Android or BlackBerry, the Technician Console will automatically check for unwanted or missing apps according to parameters set in an XML uploaded by an administrator.
	<b>Detect out-of-date firmware:</b> Upon connection to an Android or BlackBerry, the Technician Console will automatically check a device's firmware according to OS properties defined in a file uploaded by an administrator. The file can also contain a URL to current firmware.

Widget	Notes	
Mobile Network with APN	View mobile network info.	
settings transfer	For Android, BlackBerry and iOS, you can also click <b>Network setup</b> to send predefined APN settings to the customer's device. Available settings are set by an administrator.	
System	<ul> <li>For Android, BlackBerry, and iOS, you can view basic information about the customer's device. Exact information may vary by platform and device. For example:</li> <li>System version</li> <li>Baseband number</li> <li>Build number</li> <li>Internal storage</li> <li>SD Card</li> <li>IMEI</li> </ul>	
Web Shortcuts	For Android, BlackBerry, and iOS, you can push icons that give the customer access to web content from their home screen. Available shortcuts are set by an administrator.	
Battery	For Android, BlackBerry, and iOS, you can view battery details.	
	For Android and BlackBerry, push settings that help optimize battery usage on the customer's device. Settings can include the following:	
	<ul> <li>Switch off Wi-Fi</li> <li>Switch off Bluetooth</li> <li>Switch off GPS</li> <li>Change brightness settings</li> <li>Change display timeout settings</li> </ul>	
Connections	For Android, BlackBerry, and iOS, you can view a device's Bluetooth, GPS, and Wi-Fi connections.	
	For Android and BlackBerry, you can also manage a device's Bluetooth, GPS, Wi-Fi connections.	
Device View	View the screen of supported devices (aslo known as <i>Remote View</i> ). Zoom in to draw on the screen. This is also where remote control can be launched for supported devices.	
QuickNav	For Android, you can jump to specific destination on the customer's mobile device.	
Direct URL	For Android, BlackBerry, and iOS, you can send customers predefined or custom URLs, which automatically open on the device.	
Email	For Android, you can view configuration information about the email accounts configured in the default email app of the customer's device. You can also add new accounts.	
	For iOS, you can add new email accounts to the default email app of the customer's device.	

Widget	Notes
Applications	For Android, you can view and manage missing or unwanted (flagged) applications.
Processes	For Android, you can view processes and applications running on the device, and see how much memory they are using. You can also kill selected processes and running applications.



**Remember:** The exact features you can use and actions you can take depend on permissions granted by a Rescue administrator. If a specific widget is inactive (grayed-out), you may not have permission to use it.

# **Connecting to a Mobile Device**

## How to Start a Mobile Session by SMS

The agent must have an active Rescue+Mobile add-on licence.

The agent's Technician Group must have permission to start Private Sessions.

The agent's Technician Group must have permission to use the SMS connection method.

- On the Session toolbar, click New Session. The Create New Session window is displayed.
- Type the customer's name or other identifier in the Name field. You will use this name to identify the session on the Active Session tab and in the Session List.
- 3. Click Send SMS.

If you know the customer's platform, you can choose to manually set **Device Platform** using the drop-down list on the Create New Session dialog box. Manual detection may be necessary if local browser settings prevent automatic detection.

A confirmation box appears detailing the phone number and the PIN code that has been sent to the customer in an SMS (text) message.

 The customer opens the SMS message. The customer clicks to download the applet if not already installed.



Note: The download procedure may vary depending on the customer's operating system.

5. Pick up the session by selecting it in the Session list and clicking **Start**. Customer Status will change to Active.

#### How to Start a Mobile Session via PIN Code

Follow this procedure to connect to a customer using a PIN code.

The agent must have an active Rescue+Mobile add-on licence.

The agent's Technician Group must have permission to start Private Sessions.

The agent's Technician Group must have permission to use the PIN Code connection method.

- 1. On the Session toolbar, click **New Session**. The **Create New Session** window is displayed.
- 2. Type the customer's name or other identifier in the **Name** field. You will use this name to identify the session on the Active Session tab and in the Session List.
- 3. Select the **PIN Code** tab.
- Click Create PIN Code. Rescue generates a 6-digit PIN code and displays it in the Create New Session window and in the Session Log.
- 5. Ask the customer to go to the PIN code entry site:
  - On devices running the Rescue+Mobile app, the user launches the app to view the PIN entry screen
  - On devices without a Rescue+Mobile app, the PIN code entry site is **oty.com** or **rescuemobile.com**
- 6. The customer enters the PIN.

The customer clicks to download the applet if not already installed.



**Note:** The download procedure may vary depending on the customer's operating system.

7. Pick up the session by selecting it in the Session list and clicking **Start**. Customer Status will change to Active.

You can now use the Technician Console to deliver remote support.

## How to Start a Mobile Session via Link and Messaging Tool

Follow this procedure to connect to a customer's mobile device using a link that you send to a customer using a messaging service or related tool.

The agent must have an active Rescue+Mobile add-on licence.

The agent's Technician Group must have permission to start Private Sessions.

The agent's Technician Group must have permission to use the Link connection method.

- On the Session toolbar, click New Session. The Create New Session window is displayed.
- Type the customer's name or other identifier in the Name field. You will use this name to identify the session on the Active Session tab and in the Session List.
- 3. Select the Link tab.
- 4. Click Copy Link to Clipboard.

The link is copied to your clipboard.

- 5. Paste the link into your messaging tool and send it to your customer.
- The customer clicks the link in the message. The customer clicks to download the applet if not already installed.



Note: The download procedure may vary depending on the customer's operating system.

- Once the download is complete, ask the customer to click **Run** to execute the Applet. Once the Applet is installed, the customer status will change from Connecting to Waiting.
- 8. Pick up the session by selecting it in the Session list and clicking **Start**. Customer Status will change to Active.

You can now use the Technician Console to deliver remote support.

## The Customer Experience: Mobile Applet

What can a customer using a smartphone do during a session?

- Chat
- View a detailed session log
- Allow or deny the technician the right to perform certain actions
- Send individual files to a technician
- Cancel a file transfer
- End Remote Control
- End Display Sharing
- Pause Display Sharing (on Android and BlackBerry)
- Pause Display Viewing (on Android and BlackBerry)
- End a session



**Note:** An iPhone user can chat and allow or deny an email configuration file sent by the technician during an Instant Chat session.

# Accessing a Mobile Device

## Launch Remote Control from Click2Fix

The agent must have an active Rescue+Mobile add-on licence.

The agent's Technician Group must have permission to use Click2Fix for mobile.

The agent's Technician Group must have permission to launch remote control sessions.

The session must be Active.

What devices can be controlled? For detailed information, see *LogMeIn Rescue System Requirements* on page 9



**Restriction:** Advanced Remote Control is not available for iOS devices. For detailed information, see *Supporting iOS Devices* on page 87.

1. On the **Click2Fix** tab under **Device view**, click **Switch to remote control in a new window** to open a tear-away window.

A new window opens showing the customer's device.

- 2. Chat with the customer and remote control the device.
  - Use your computer keyboard as normal
  - Use your mouse to control the mobile device's keypad

The following features are available when you remote control a mobile device:

	Android
White Board	Yes
Laser Pointer	Yes

	Android
Screen Capture	Yes
Screen Recording	Yes

3. Click End on the Session toolbar to end the session.

## **Remote Control from Customer Display**

The agent's Technician Group must have permission to use the Classic display for mobile.

What devices can be controlled? For detailed information, see *LogMeln Rescue System Requirements* on page 9



**Restriction:** Advanced Remote Control is not available for iOS devices. For detailed information, see *Supporting iOS Devices* on page 87.

- On the Customer Display tab, click Launch Remote Control Session to activate remote control. If available, you will see a simulation of the customer's device. Otherwise, you will see the generic simulation.
- 2. Chat with the customer and remote control the device.
  - Use your computer keyboard as normal
  - Use your mouse to control the mobile device's keypad

The following features are available when you remote control a mobile device:

	Android
White Board	Yes
Laser Pointer	Yes
Screen Capture	Yes
Screen Recording	Yes

3. Click **End** on the Session toolbar to end the session.

## Sending Special Characters during Remote Control

When a technician is providing support to a mobile device in a remote control session, they can use their own keyboard to type text into input fields on the mobile device. To use special characters (including upper case letters) conveniently, follow the below steps.



**Remember:** You must be in an active Remote Control session with the mobile device.



**Restriction:** Only basic Remote Control features are available for iOS devices. For details, see *Supporting iOS Devices* on page 87.

- 1. On the **Remote Control toolbar**, click into the **Enter text here** field.
- 2. Type the string you want to enter into the mobile device input field using your own keyboard layout.
- 3. Click the Enter icon next to the Enter text here field.

- On an iOS device, the string is displayed in the input field of the mobile device.
- On an Android device, the string is copied to the clipboard of the mobile device.
- 4. Depending on the device platform, perform the following steps.
  - On an iOS device, use your mouse to click the device Submit/Send button on the simulation of the customer's device.
  - On an Android device, long click the input field on the simulation of the customer's device, then click **Paste**. Once the string is displayed in the device input field, click the **Submit/Send** button.

## **Remote Viewing (without remote control)**

With *Remote View*, Technicians can view the screen of a customer's Android 5.0+ device without taking control.

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**Note:** In case of iOS devices, the technician can only view what appears on the Rescue+Mobile app screen. For information on how to leverage the iOS Broadcast feature for a better remote view experience, see *Supporting iOS Devices* on page 87.

• On the Click2Fix or Customer Display tab under Device view, click the play button ("view the customer's device").



**Tip:** In case of iOS devices, use the **Rotate Left/Rotate Right** buttons (under **Device view**, or on the **Session Toolbar** in case of the **Customer Display** tab) to switch between landscape and portrait modes.

The screen of the customer's device is shown in the Device View section.

#### QuickNav: Jump to Specific Destinations on a Mobile Device

Click2Fix offers the **QuickNav** widget, which enables technicians to jump to specific settings or destinations on the customer's device.

The agent's Technician Group must have permission to use Click2Fix for mobile.

The session must be Active.

On the Click2Fix tab under QuickNav, click the destination you want to open on the customer's device.

Don't see the one that you want? Click **More...** to get a list of all the available destination items.



**Tip:** Pin your favorite items to the widget.



**Restriction:** In case of iOS devices, you can only access destinations within the Rescue+Mobile app.

The selected destination opens on the customer's device.

#### **QuickNav Examples**

**With remote control.** You are controlling the customer's device and want to change privacy settings. Instead of clicking through to privacy settings, you click the QuickNav

**Privacy** destination item. You will see that the "Privacy settings" destination opens on the customer's device.

Without remote control. You want to guide the customer to privacy settings on their mobile device. Rather than coach the customer through all the steps to reach privacy settings, you click the QuickNav **Privacy** destination item. On the customer's device, the "Privacy settings" destination opens. Now you can coach the customer to change the required setting.

# Managing Settings on a Mobile Device

#### Managing Settings on a Mobile Device Using Click2Fix

Specialized widgets on the Click2Fix tab provide technicians with a quick and easy solution for managing settings on the customer 's mobile device.

The agent's Technician Group must have permission to use Click2Fix for mobile.

The session must be Active.

#### How to Push APN Settings to a Mobile Device

This feature is only available when settings are defined in the Administration Center.

**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

- Click the Click2Fix tab. The Click2Fix widgets appear.
- 2. In the **Mobile Network** widget, click **Network Setup** The list of available pre-defined APN settings appears.
- Choose the desired predefined APN, and click **Push**. The selected APN settings are transferred to the customer's mobile device.

#### How to Push Web Shortcut Icons

With the **Web Shortcuts** widget, a technician can push a web shortcut icon to the customer's device giving them quick and easy access to frequently used sites.

This feature is only available when settings are defined in the Administration Center.

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**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

- Click the Click2Fix tab. The Click2Fix widgets appear.
- 2. In the **Web Shortcuts** widget, click **Start**. The list of available predefined web shortcuts appears.
- Choose the desired predefined web shortcut, and click **Push**. The selected web shortcut icon is pushed and installed to the customer's device.

#### How to Push Direct URLs

Technicians can send customers predefined or custom URLs, which automatically open in their mobile's default browser.



**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

#### How to Send a Custom URL

- Click the Click2Fix tab. The Click2Fix widgets appear.
- 2. Under **Direct URL** widget, type your custom URL in the **enter URL here** window.
- Click Send custom URL. The custom URL automatically opens in the default browser of the customer's device.

# How to Send a Predefined URL

- Click the Click2Fix tab. The Click2Fix widgets appear.
- Under Direct URL, click Select other predefined URL.... A list of predefined URLs appears.
- 3. Select the desired URL, and click Send.

**Tip:** If the URL you want to push is on the list under **Recently sent**, then just select the URL, and click **Send**.

The selected predefined URL automatically opens in the default browser of the customer's device.

#### How to Push Battery Optimization Settings

For Android, technicians can push settings that help optimize battery usage on the customer's device.

**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

- Click the Click2Fix tab. The Click2Fix widgets appear.
- 2. In the **Battery** widget, click **Optimize battery use**. The **Optimize battery use** window is displayed.
- 3. Choose from the available actions and click Apply settings.
  - Switch off Wi-Fi
  - Switch off Bluetooth
  - Switch off GPS
  - Change Display brightness settings
  - Set Display timeout

#### How to Push Quick Connection Settings

Technicians can toggle on and off Bluetooth, GPS and Wi-Fi connection settings of Android devices.



**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

- Click the Click2Fix tab. The Click2Fix widgets appear.
- 2. Under **Connections**, click the connection method that you want to toggle on or off. The selected connection method is toggled on/off on the customer's device.

#### How to Manage Missing and Unwanted Applications

This feature is only active when the App Checker list has been uploaded in the Administration Center at **Global Settings** > **Mobile device settings** > **App Checker List Upload**.

**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

- Click the Click2Fix tab. The Click2Fix widgets appear.
- 2. In the **Applications** widget, click **Show all applications**. The **Applications** window is displayed.

Applications		le l
All     Missing (0)       App title       App title       App title       Backup-Restore       1.0       Black Hole       1.0       Bluetooth Share       4.3-262	Q Flagged (0) T= ↓= ■	Browser com.android.browser Version 4.3-262 Date installed 4/3/1970 7:17 PM User app_27 (10027) Target SDK 17 Source Directory /system/app/Browser.apk Data Directory /data/data/com.android.browser Flags allow user data to be cleared,contains code,supports large screens,supports normal screens,supports screen densities,supports small screens,system
A Browser 4.3-262		
Calculator 11.0.A.0.2		
A Calculator 4.3-262	<b>v</b>	Launch application Uninstall application Copy to clipboard
		Close

3. Choose from the following options.

Option	Description
Uninstall an Unwanted Application	This feature is only active when the App Checker list has been uploaded in the Administration Center at <b>Global Settings</b> > <b>Mobile device settings</b> > <b>App Checker List Upload</b> .

1. Click Flagged.

Flagged applications on the device are displayed on a list.

Option	Description	
	2. Select the flagged application you want to uninstall, and click <b>Uninstal application</b> .	
	<b>Note:</b> Pre-deployed applications cannot be uninstalled from a device. In this case, the <b>Uninstall updates</b> button is displayed. This removes the latest update of the concerned application.	
Send URL for Missing Application	1. In the Applications window, click <b>Missing</b> .	
0	Missing applications on the device are displayed on a list.	
	2. Select the missing application with which you want to provide help to your customer, and click <b>Send URL</b> .	
	The URL predefined for this application in the LogMeIn Rescue Administration Center is pushed to the customer's device.	
	<b>Tip:</b> For example, you can push the URL of the app in Google Play to make it easier for the customer to install the missing app.	

#### How to Kill Processes and Running Applications

Technicians can kill selected applications and processes to free up device memory for improved performance.

**Restriction:** This feature is available for Android devices only.

- Click the Click2Fix tab. The Click2Fix widgets appear.
- In the Processes widget, click Show all processes.
   The Processes window is displayed showing all processes and running applications on the device.
- 3. Depending on whether you want to kill a process or a running application, click **Processes** or **Running applications**.
- 4. Select the process or application you want to kill, and click **Kill selected**. The selected process or application is terminated on the customer's device.

Fastpath: On the opening widget screen, technicians can view those five processes and running applications that use the most memory. All a technician has to do to kill any of these is the following:

- 1. On the opening widget screen, select the process or application you want to kill.
- 2. Click Kill selected.

**Tip:** You can customize the information displayed in the **Processes** window. To select what information is displayed, on the **Processes** window right-click the header row of the table, and select the categories you want to see.

#### How to Add a New Email Account

Technicians can add new email accounts to the default email app of the customer's mobile device.

**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

1. Click the Click2Fix tab.

The Click2Fix widgets appear.

 In the Email widget, click Add new IMAP/POP3 account. The Add new email window is displayed.

Start here	Incoming mail	Outgoing ma	11
Email *	Server address *	Server address '	•
userX@gmail.com	imap.gmail.com	smtp.gmail.co	om
Retrieve domain-specific settings	IMAP4 Port * Port	SMTP port *	Port
Password	Use SSL	Use SSL	
password	Use TLS	Use TLS	
eave empty to force user to enter	Accept all certificates	Accept all	certificates
password	<ul> <li>Require authentication</li> </ul>	🗸 Require au	thentication
Account name *	User name *	User name *	
userX	userX	userX	
Account description *	Password	Password	
userX	password	password	]
	IMAP path prefix *	Signature *	
	IMAP path prefix		
	Notify when email arrives		

3. Fill in the fields.

#### 4. Click **Apply**

At the bottom of the window, the Settings transferred notification is displayed. The new email account has been successfully configured on the customer's device.

Fastpath: To speed up configuration, in the Email field type the email address belonging to the account you want to add. Click Retrieve domain-specific settings. For major email providers, the Email widget will automatically fill in configuration fields. All you have to submit is the password(s) belonging to the email account.

# Pushing Settings to a Mobile Device from Device Configuration

Use the **Device Configuration** tab to change settings on the customer's mobile device.

The agent must have an active Rescue+Mobile add-on licence.

The agent's Technician Group must have permission to configure mobile device settings.

For Android and iOS, additional permissions are required on the Administration Center **Settings** tab under **Mobile Device Configuration**.

The session must be Active.

- 1. On the Technician Console, select the **Device Configuration** tab. The available settings are displayed.
- 2. Choose from the available settings.

Platform	Available Tabs
Android	• Wi-Fi settings • APN settings
iOS Note: This feature is only available on iOS when using the Chat session type. For information, see <i>Supporting iOS Devices</i> on page 87.	<ul> <li>Email settings</li> <li>Exchange ActiveSync settings</li> <li>Access Point settings</li> <li>Passcode settings</li> <li>Restrictions settings</li> <li>Web Clips settings</li> <li>Wi-Fi settings</li> </ul>

3. Click **Request Settings** to view the settings available on the customer's device.



Important: Wi-Fi must be enabled.

The settings are displayed.

4. Click Push Settings.



Remember: Wi-Fi must be enabled.

For most operating systems, the settings are applied on the customer's device immediately after being pushed.



Important: Customer's on iOS may be prompted to install a Profile.

Related Click2Fix Widgets:

- Mobile Network Widget
- Connections Widget
- Email Widget

# Managing Files on a Mobile Device

Use the File Manager to easily and securely transfer files between your computer and the customer's device.

Supported platforms:

Android

• Not available for iOS

Other requirements:

- The agent's Technician Group must have permission to launch File Manager.
- The session must be Active.
- On the Technician Console File Manager tab, click Launch File Manager Session. The customer may be prompted to accept or decline your request to control his device. If so, ask the customer to accept the request.

The File Manager session begins.

- 2. Use the File Manager toolbar to work with the customer's files and folders. All other Workspace tabs remain available.
- 3. To end the File Manager session, click the red **X** on the File Manager toolbar. The File Manager session closes, but the session remains active.

**Note:** You can move and delete files with the File Manager from the device's SD card, but not from its memory. From the device's memory, you can only copy files to your local drive.

# Working with Mobile Device System Information

# Working with Mobile System Info via Click2Fix

### Viewing Mobile System Info via Click2Fix

The Click2Fix tab gives technicians a convenient tool for analyzing various aspects of the customer's device. With specialized widgets, technicians can retrieve specific data from the mobile device.

The agent's Technician Group must have permission to use Click2Fix for mobile.

The session must be Active.



**Note:** The following features (when supported) are only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

### Info Bar and Alert Bar

Immediately upon starting a session, technicians get some of the most important information about the mobile device.

The blue Info Bar shows basic device information. For example:

- Manufacturer
- Device model
- Phone number

The red Alert Bar highlights important issues or action items. For example:

- Battery information (power level, temperature)
- Flagged and Missing applications
- Out-of-date or rooted firmware

Battery warnings are triggered by the following hardcoded settings:

# Battery Power "Very Low"

< 20%

**Battery Temperature "Overheating"** 

> 55 degrees Celsius

# App Checker

Upon starting a session with an Android device, the Technician Console checks for apps according to parameters set in an XML file uploaded in the Administration Center.

#### **Firmware Checker**

Upon starting a session with an Android, and iOS device, the Technician Console automatically checks the firmware of the device according to OS properties defined in a file uploaded in the Administration Center. The file can also contain a URL to current firmware.



**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

### **Mobile Network Information**

For Android, and iOS devices, technicians can view network information from the customer's device. Depending on platform, these may include:

- Home Operator
- Roaming Operator
- Connection Type
- Signal Strength

**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

Signal Strength is determined by the following hardcoded settings:

High	90 dBm
Medium	- 10091 dBm
Low	-110101 dBm
Very Low	- 111 dBm and lower

#### System Information

For Android, and iOS devices, technicians can view basic system information from the customer's device. Depending on platform, these may include:

- System version
- Baseband number
- Build number
- Memory
- Internal storage
- SD Card
- IMEI

Ì

**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

#### **Connection Information**

Technicians can view connection status for Bluetooth, GPS and Wi-Fi.

#### **Battery Status Information**

For Android, and iOS devices, technicians can view basic battery details.

**Note:** This feature is only available on iOS when using the Chat session type. For information, see *Supporting iOS Devices* on page 87.

#### **Processes Information**

Technicians can view processes and applications running on an Android device, and see how much memory they are using.

#### **Applications Information**

This feature is only active when the App Checker list has been uploaded in the Administration Center at **Global Settings** > **Mobile device settings** > **App Checker List Upload**.

Upon connection to an Android device, the Technician Console will check for missing or unwanted (flagged) apps according to parameters set in an XML file uploaded in the Administration Center.

#### **Email Information**

Technicians can view configuration information about the email accounts configured in the default email app of the customer's mobile device.

The email accounts configured in the default email app are listed on the widget. Click the eye icon next to the account for which you want to view the configuration parameters.

# Working with Mobile System Info on the System Info Tab

#### How to View General System Information for a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.

- 1. On the **System Info** tab, click **Dashboard**. The system info Dashboard is displayed.
- 2. Click **Request Information** to retrieve data from the customer's device. The customer may be prompted to accept or decline your request.
- 3. The following view-only information is available, depending on the customer's operating system.

	Android	Apple iOS
System Information	Yes	Yes Chat session type only!

	Android	Apple iOS
OS	Yes	Yes Chat session type only!
Default Browser Path	No	No
Device model	Yes	Yes Chat session type only!
Device screen	Yes	Yes Chat session type only!
Device PIN	No	No
Locale and Time Zone	No	No

# How to View Memory Information for a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.

- 1. On the **System Info** tab, click **Dashboard**. The system info Dashboard is displayed.
- 2. Click **Request Information** to retrieve data from the customer's device. The customer may be prompted to accept or decline your request.
- 3. The following view-only information is available, depending on the customer's operating system.

	Android	Apple iOS
Memory Information	Yes	Yes Chat session type only!

### How to View Wireless and Network Information for a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.



Restriction: This feature is available for Android devices only.

- 1. On the **System Info** tab, click **Dashboard**. The system info Dashboard is displayed.
- 2. Click **Request Information** to retrieve data from the customer's device. The customer may be prompted to accept or decline your request.
- 3. The following view-only information is available, depending on the customer's operating system.
  - Wireless and Network Information
  - Radio Manufacturer
  - Phone number
  - Serial/IMEI number
  - Subscriber number
  - Current operator

- Network connect type (GSM/CDMA)
- Signal Strength

# How to View Battery and Power Consumption Information for a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.

- 1. On the **System Info** tab, click **Dashboard**. The system info Dashboard is displayed.
- 2. Click **Request Information** to retrieve data from the customer's device. The customer may be prompted to accept or decline your request.
- 3. The following view-only information is available, depending on the customer's operating system.

	Android	Apple iOS
Battery Information	Yes	Yes Chat session type only!
Power source	Yes	Yes Chat session type only!
Charge status	Yes	Yes Chat session type only!
Power remaining / Lifetime	Yes	Yes Chat session type only!
Voltage	Yes	No
Current Battery Drain	No	No
Average Battery Drain	No	No
Temperature	Yes	No
Chemistry	Yes	No
Backup charge status	No	No

# How to View Storage/Disk Drive Information for a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.

- 1. On the **System Info** tab, click **Dashboard**. The system info Dashboard is displayed.
- 2. Click **Request Information** to retrieve data from the customer's device. The customer may be prompted to accept or decline your request.
- 3. The following view-only information is available, depending on the customer's operating system.

	Android	Apple iOS
Storage / Disk Drive	Yes	Yes Chat session type only!

#### How to View the Top 5 Processes for a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.

- On the System Info tab, click Dashboard. The system info Dashboard is displayed.
- 2. Click **Request Information** to retrieve data from the customer's device. The customer may be prompted to accept or decline your request.
- 3. The following view-only information is available, depending on the customer's operating system.

	Android	Apple iOS
Top 5 Processes	No	Yes Chat session type only!

#### How to View System Processes Running on a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.

Supported platforms:

- Android
- iOS



Restriction: Chat session type only!

- 1. On the System info tab click Processes.
- 2. To retrieve data from the customer's device, click **Request Process Information**. The customer may be prompted to accept or decline your request.

All processes running on the device are displayed.

# How to Terminate a Process for a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.

Supported platforms:

Android



- 1. On the System info tab, click Processes.
- 2. To terminate a selected process on the customer's device click End Process.

The selected process is terminated on the customer's device.

#### How to View Services Registered on a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active. Supported platforms:

Android



Restriction: Not available for iOS.

- 1. On the System info tab, click Services.
- 2. To retrieve data from the customer's device, click **Request Services Information**. The customer may be prompted to accept or decline your request.

All services registered on the device are displayed.

# How to View Applications Installed on a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.

Supported platforms:

Android



Restriction: Not available for iOS.

- 1. On the **System info** tab, click **Applications**.
- 2. To retrieve data from the customer's device, click **Request Application Information**. The customer may be prompted to accept or decline your request.

All applications installed on the device are displayed.

# How to Launch an Application for a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.

Supported platforms:

Android



Restriction: Not available for iOS.

- 1. On the **System info** tab, click **Applications**.
- 2. To launch an application on the customer's device, click Launch Application.

The application is running on the customer's device.

### How to Uninstall an Application from a Mobile Device

The agent's Technician Group must have permission to view system information.

The session must be Active.

Supported platforms:

Android



Restriction: Not available for iOS.

- 1. On the System info tab, click Applications.
- 2. To uninstall an application from the customer's device, click Uninstall Application.

The application is uninstalled from the customer's device.

#### How to View Recent Events from a Mobile Device - Logcat

View application, security, and system events.

The agent's Technician Group must have permission to view system information.

The session must be Active.

Supported platforms:

Android



Restriction: Not available for iOS.

- 1. On the System info tab, click Logcat.
- 2. To view recent events on the customer's device, click Request Logcat.

Logcat opens. Recent application, security, and system events are shown in a tabbed interface, and can be sorted according to name, date, source, event, user and computer.

# **Supporting Android Devices**

This section summarizes how Rescue+Mobile can be used to support Android devices.



**Remember:** The actual set of features available to a technician is set at the group level in the Administrator Center.

What devices can be controlled? For detailed information, see *LogMeIn Rescue System Requirements* on page 9



**Restriction:** Advanced Remote Control is not available for iOS devices. For detailed information, see *Supporting iOS Devices* on page 87.

#### **Rescue+Mobile App for Android**

The customer must have the Rescue+Mobile app for Android. The app can be downloaded from Google Play or by following a link sent by the technician during connection.

#### **Connection Methods**

- SMS
- PIN Code
- Link and Messaging Tool
- Email

**Tip:** For detailed information concerning the process of starting a remote support session on Android devices, see *LogMeln Rescue Step-by-Step Connection Guide*.

# Click2Fix Tab

The Click2Fix tab gives technicians a set of tools for analyzing and resolving the most commonly encountered issues faced by mobile customers.

The following widgets are available for Rescue sessions with Android devices:

Info and Alert Bar	View basic device info and highlighted issues or action items.
Mobile Network	View mobile network information. Push predefined APN settings.
System	View basic information about the customer's device (System Version, Baseband number, Build number, IMEI, etc.).
Web Shortcuts	Push icons that give the customer access to web content from their home screen.
Battery	View battery details and push settings that help optimize battery utilization.
Connections	View and manage a device's Bluetooth, GPS, and Wi-Fi connections.
Direct URL	Send customers predefined or custom URLs, which open in their default browser.
Device View	View a simulation of the customer's device. With supported devices, technicians can also start a remote control session.
QuickNav	Jump to specific destination on the customer's mobile device.
Processes	View processes and applications running on an Android device, and see how much memory they are using. Kill selected processes and running applications.
Applications	View and manage missing or unwanted (flagged) applications.
Email	View configuration information about the email accounts configured in the default email app of the customer's device. Add new accounts.
Customer Display Tab	
Launch Remote Control Session	View and control the customer's device. Depending on permissions, the following features may also be available when controlling an Android:
	<ul> <li>Chat</li> <li>White Board</li> <li>Laser Pointer</li> <li>Screen Capture</li> <li>Screen Recording</li> </ul>
Launch Display Viewing Session	View the customer's device. Depending on permissions, the following features may also be available when controlling an Android:

- White Board
- Laser Pointer

System Info Tab	
Dashboard	The Dashboard tab provides access to the following information:
	<ul> <li>System Information (OS, Baseband number, Build number, Device model, etc.)</li> <li>Memory Information</li> <li>Wireless and Network Information</li> <li>Battery and Power Consumption Information</li> <li>Storage Information</li> </ul>
Processes	View and terminate processes running on the customer's device.
Services	View services registered on the customer's device.
Applications	View all applications installed on the customer's device; launch and uninstall applications.
Logcat	View recent events of the customer's device.

# File Manager tab

Transfer files between customer and technician.

#### **History and Notes tab**

Add/Edit Notes	Take notes during a session and save them.
History and Notes Capabilities	View the session log and any notes made during the active or past sessions with the current in-session device.

# **Supporting iOS Devices**

This section summarizes how Rescue+Mobile can be used to support iOS devices (iPhone, iPad, iPod touch).

O' T **Remember:** The actual set of features available to a technician is set at the group level in the Administrator Center.

#### Rescue+Mobile App for iOS

For a full-featured experience, the customer's device should be running the Rescue+Mobile app for iOS, which the customer must download from the App Store.

When the customer has the Rescue app for iOS, Rescue+Mobile technicians can push configuration settings and view system info. Otherwise, the session can be run in Safari using Instant Chat, which only allows the technician to push configuration settings.

#### **Connection Methods**

- SMS
- PIN Code
- Link and Messaging Tool
- Email

**Tip:** For detailed information concerning the process of starting a remote support session on iOS devices, see *LogMeln Rescue Step-by-Step Connection Guide*.

# iOS Support Session Types

At the start of every support session (upon entering the PIN code), the customer needs to choose from the below two session types.

- Chat
- Broadcast

The session type chosen determines the features and functionalities available during the session.

**Chat** The following features are available:

- Chat
- Device Info via Click2Fix
- Push email and APN configuration
- Basic Remote Control

Basic Remote	During a Chat session, the technician can launch Remote Control from
Control	Click2Fix or the Customer Display tab making the following features
	available.

- Access to device info (system and network configuration)
- Access to screenshots the customer creates during the session
- Co-browsing pages using the browser built into the Rescue+Mobile app (Whiteboard and Laser Pointer also available)
- **Broadcast** The Rescue + Mobile iOS app (from v7.12.32 onwards) provides screen sharing functionality leveraging the iOS Broadcast feature introduced in iOS11. This enables technicians to solve issues on the customer's iOS device outside of the R+M app. When the app is sent to the background, the device screen is still transferred to the Rescue Technician Console. For detailed information on starting a Broadcast session, see *Starting a Screen Sharing* (*Broadcast*) *Session on an iOS Device*

#### Features and Tools Available from the Click2Fix Tab

The Click2Fix tab gives technicians a set of tools for analyzing and resolving the most commonly encountered issues faced by mobile customers.

The following widgets are available for Rescue sessions with an iOS device with the app:

Info and Alert Bar	View basic device info and highlighted issues or action items.
Mobile Network	View mobile network information. Push predefined APN settings.
System	View basic information about the customer's device.
Web Shortcuts	Push icons that give the customer access to web content from their home screen.
Battery	View battery details.
Connections	View a device's Bluetooth, GPS, and Wi-Fi connections.
Direct URL	Send customers predefined or custom URLs, which open automatically.

Processes	View how much of the available memory is used by running processes and applications.
Email	Add new email accounts to the default email app.
Features and Tools Av	vailable from the Customer Display Tab
Launch Remote Control Session	View and control the Rescue + Mobile iOS app on the customer's device. Depending on permissions, the following features may also be available when controlling an iOS device:
	• Chat • White Board
	<b>Tip:</b> You can use the <b>Rotate Left/Rotate Right</b> buttons (under <b>Device view</b> , or on the <b>Session Toolbar</b> in case of the <b>Customer Display</b> tab) to switch between landscape and portrait modes.
Launch Display Viewing Session	View the Rescue + Mobile iOS app on the customer's device. Depending on permissions, the following features may also be available when viewing an iOS:
	• White Board
	<b>Tip:</b> You can use the <b>Rotate Left/Rotate Right</b> buttons (under <b>Device view</b> , or on the <b>Session Toolbar</b> in case of the <b>Customer Display</b> tab) to switch between landscape and portrait modes.

### Features and Tools Available from the System Info Tab

**Dashboard** The Dashboard tab provides access to the following information:

- System Information (OS, Device model, Device screen)
- Memory Information
- Wireless and Network Information
- Battery and Power Consumption Information
- Storage Information
- Process (Top 5 per CPU)

**Processes** View processes running on the customer's device.

#### Features and Tools Available from the Device Configuration Tab

- Email settings
- Exchange ActiveSync settings
- Access Point settings
- Passcode settings
- Restrictions settings
- Web Clips settings
- Wi-Fi settings

#### **History and Notes Capabilities**

Add/Edit Notes	Take notes during a session and save them.
History and Notes Capabilities	View the session log and any notes made during the active or
	past sessions with the current in-session device.

# **Supporting BlackBerry Devices**

Depending on permissions set in the Administrator Center, the following features are available when connected to a BlackBerry device:

- System Info tab
- History & Notes tab
- Device Configuration tab (email configuration)
- Hot Keys
- Chat
- Customer Terms of Service (Admin)
- Click2Fix tab

# How to Set BlackBerry Device Permissions

In some cases, the Mobile Applet will function only after your customer has granted appropriate Application Permissions to the Applet. Ask your customer to follow these instructions.



**Note:** Some customers may not be able to modify settings due to a centrally administered BlackBerry IT Policy.

- 1. Depending on the BlackBerry OS your device runs, do one of the following:
  - On devices running OS5 or earlier, in the device options, click Applications. If you cannot find the Applications menu, click Advanced Options > Applications.
  - On devices running OS6 or later, tap **Option > Device > Application Management**.
- 2. Highlight the LogMeIn Rescue application.
- 3. Press the Menu key and then select Edit Permissions.
- 4. Set the following permissions to **Allow**.
  - Connections > Carrier Internet, Company Network, Wi-Fi
  - Interactions > Interprocess Communication, Device Settings Modification, Module Management, Keystroke Injection, Screen Capturing, Security Timer Reset
  - User Data > Files, Key Store

Note: You may only see Connections, Interactions, and User Data as permissions.

**Tip:** If a customer experiences problems with permissions, he can access permission settings during the Applet download process by selecting **Set application permissions** before starting the download. Rescue generally sets all required permissions automatically, so this feature should only be used as part of your troubleshooting efforts.



# How to Uninstall the Applet from a BlackBerry

Your customers can follow this procedure to uninstall the Mobile Applet from a BlackBerry device.

On devices running BlackBerry OS5 or earlier, do the following:

- 1. From the Home menu, open the Options screen.
- 2. Select > Advanced Options > Applications > LogMeIn Rescue > Delete > Delete Confirm

**Note:** You may have **Advanced Options** and **Applications** on the same level in the Options screen.

Reboot may be required.

On devices running BlackBerry OS6 or later, do the following:

- 1. On the Home screen, tap and hold LogMein Rescue .
- 2. Tap Delete.

# About Advanced BlackBerry Connection Settings

Your BlackBerry customers can access advanced Connection Settings from the PIN Entry screen. This feature is useful for troubleshooting connection issues with BES, Wi-Fi, and APN (if there is an APN setting available in the network).



For each type of connection, the following options can be set:

Disabled	The Applet will not try to use this connection
Enabled	The Applet will try to use this connection
Forced	The Applet tries to use this connection first (only one option at a time can be set to Forced)

For APN, the customer can enter service provider APN settings for the Direct TCP internet connection.

# **Providing Support via Rescue Lens**

Rescue Lens is LogMeln's video-enabled support solution with integrated VoIP. With Rescue Lens, support technicians are able to use the camera of a customer's mobile device to provide a secure, live camera feed to the Technician Console, thus allowing them to see the actual situation the customer is facing and help them solve complex set-up, configuration or troubleshooting issues.

# **Starting a Rescue Lens Session**

# Starting a Rescue Lens Session by PIN Code

Follow this procedure to connect to a customer using a PIN code.

#### **Technician Starts the Session**

#### **Required permissions:**

- The agent's Technician Group must have permission to start Rescue Lens sessions.
- The agent's Technician Group must have permission to start Private Sessions.
- The agent's Technician Group must have permission to use the PIN code connection method.
- 1. Log in to the Technician Console.
- 2. On the Session toolbar, click New Session.

The Create New Session window is displayed.

Create New Session	<b>—</b>
Session type Standard Rescue Lens	
Name (optional)	
Custom field 1 (optional)	
Custom field 2 (optional)	
Connection Method	
🛂 PIN Code 🧇 Email 🚜 Link 🗳 SMS	
Create a unique 6-digit code that the customer can enter in the Res	cue Lens app.
Create PIN Code	
	Close

- 3. Select **Rescue Lens** as session type.
- 4. Type the customer's name or identifier in the **Name** field. This name is shown on the Active Session tab and Session List.

- 5. Select the **PIN Code** tab.
- 6. Click Create PIN Code.

A 6-digit PIN code is generated and displayed in the **Create New Session** window and in the Session Log.

**Restriction:** A technician can handle only one active Lens session at a time.

#### **Customer Launches the Rescue Lens App**

Once you have a PIN, make sure the customer has the app. They will enter the PIN in the app.

- 1. Ask the customer to launch the Rescue Lens app, available on Google Play or the App Store.

The customer may see a tutorial. They can tap **Skip** or **OK**.

- 2. The customer is prompted to grant access to the device camera and microphone. Ask them to tap **OK**.
- Ask the customer to enter the PIN. At this point the camera image may already be displayed on the customer's mobile device, but nothing is streamed to the Technician Console.
- 4. Ask the customer to accept the End-User License Agreement.

#### **Technician Supports the Customer**

The session appears in the Technician Console once the customer has launched the Rescue Lens app, entered a valid PIN, and accepted the End-User License Agreement.

Pick up the session by selecting it in the Session list and clicking Start.

🕀 New	Session 💭	<i>і</i> й (1	$>$ $\otimes$	II - <del></del>	⊑ <sub>+</sub>	
Name	<ul> <li>Session ID</li> </ul>	Status	Time	Channel	Custom Field 1	C
Customer	1861574	Waiting	00:20			
No sess	ion					
< > 命						

The Rescue Lens support session starts; a live video feed is streamed from the camera of the customer's device to the technician. Lens audio enables the customer and technician to communicate via a VoIP connection.



# Starting a Rescue Lens Session by SMS

Follow this procedure to connect to a customer using an SMS containing a PIN code.

# **Technician Starts the Session**

# **Required permissions:**

- The agent's Technician Group must have permission to start Rescue Lens sessions.
- The agent's Technician Group must have permission to start Private Sessions.
- The agent's Technician Group must have permission to use the SMS connection method.
- 1. Log in to the Technician Console.
- 2. On the Session toolbar, click New Session.

The Create New Session window is displayed.

Create New Session	×
Session type Standard Rescue Lens	
Name (optional)	
Custom field 1 (optional)	
Custom field 2 (optional)	
Connection Method	
Image: Second state         Image: Second state	<b>n</b> .
Create PIN Code	
Close	

- 3. Select **Rescue Lens** as session type.
- 4. Type the customer's name or identifier in the **Name** field. This name is shown on the Active Session tab and Session List.
- 5. Select the SMS tab.
- Type the customer's phone number into the To: field. The SMS containing the PIN code will be sent to this phone number.
- 7. Click Send SMS.

A 6-digit PIN code is generated and sent to the customer in an SMS. The code is also displayed in the **Create New Session** window.



**Restriction:** A technician can handle only one active Lens session at a time.

#### **Customer Launches the Rescue Lens App**

1. Ask the customer to opens the SMS message, and click the link to launch the Rescue Lens app.



**Note:** If the Rescue Lens app is not already installed on the customer's device, they are redirected to Google Play or the App Store to install the app first.



Note: The download procedure may vary depending on the customer's operating system.

The customer may see a tutorial. They can tap **Skip** or **OK**.

2. The customer is prompted to grant access to the device camera and microphone. Ask them to tap **OK**.

At this point the camera image may already be displayed on the customer's mobile device, but nothing is streamed to the Technician Console.

3. Ask the customer to accept the End-User License Agreement.

### **Technician Supports the Customer**

The session appears in the Technician Console once the customer has launched the Rescue Lens app, and accepted the End-User License Agreement.

Pick up the session by selecting it in the Session list and clicking **Start**.

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Name		Session ID	Status	Time	Channel	Custom Field 1	C
Customer		1861574	Waiting	00:20			
No se		n					

The Rescue Lens support session starts; a live video feed is streamed from the camera of the customer's device to the technician. Lens audio enables the customer and technician to communicate via a VoIP connection.



# Starting a Rescue Lens Session by Email

Follow this procedure to connect to a customer using an Email containing a PIN code.

### **Technician Starts the Session**

#### **Required permissions:**

- The agent's Technician Group must have permission to start Rescue Lens sessions.
- The agent's Technician Group must have permission to start Private Sessions.
- The agent's Technician Group must have permission to use the Email connection method.
- 1. Log in to the Technician Console.
- 2. On the Session toolbar, click New Session.

The Create New Session window is displayed.

Create New Session		<b>—</b> ×
Session type	Rescue Lens	
Name (optional)		
Custom field 1 (op	ional)	
Custom field 2 (op	ional)	
Connection Metho	1	
123 PIN Code	🧇 Email 🔣 Link 🗳 SMS	
Create a unique 6	digit code that the customer can enter in the Re	scue Lens app.
Create PI	Code	
		Close

- 3. Select **Rescue Lens** as session type.
- 4. Type the customer's name or identifier in the **Name** field. This name is shown on the Active Session tab and Session List.
- 5. Select the **Email** tab.
- 6. Choose how you want to send the email to the customer:
  - To use your own email client and account, choose **Send email via my default email client on this computer**.
  - To allow Rescue to send the email, choose **Send email on my behalf via the LogMeIn Rescue servers** and enter a valid email address in the **To** field.

# 7. Click Email Link.

A 6-digit PIN code is generated and sent to the customer in an Email.



**Restriction:** A technician can handle only one active Lens session at a time.

#### **Customer Launches the Rescue Lens App**

1. Ask the customer to opens the Email, and click the link to launch the Rescue Lens app.

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**Note:** If the Rescue Lens app is not already installed on the customer's device, they are redirected to Google Play or the App Store to install the app first.



**Note:** The download procedure may vary depending on the customer's operating system.

The customer may see a tutorial. They can tap **Skip** or **OK**.

2. The customer is prompted to grant access to the device camera and microphone. Ask them to tap **OK**.

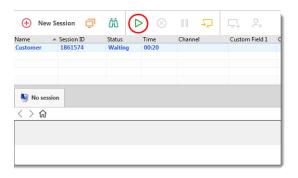
At this point the camera image may already be displayed on the customer's mobile device, but nothing is streamed to the Technician Console.

3. Ask the customer to accept the End-User License Agreement.

#### **Technician Supports the Customer**

The session appears in the Technician Console once the customer has launched the Rescue Lens app, and accepted the End-User License Agreement.

Pick up the session by selecting it in the Session list and clicking Start.



The Rescue Lens support session starts; a live video feed is streamed from the camera of the customer's device to the technician. Lens audio enables the customer and technician to communicate via a VoIP connection.



# Starting a Rescue Lens Session by Link and Messaging Tool

Follow this procedure to connect to a customer using a link that you send to a customer using a messaging service or related tool.

#### **Technician Starts the Session**

#### **Required permissions:**

- The agent's Technician Group must have permission to start Rescue Lens sessions.
- The agent's Technician Group must have permission to start Private Sessions.
- The agent's Technician Group must have permission to use the Link connection method.
- 1. Log in to the Technician Console.
- 2. On the Session toolbar, click New Session.

The Create New Session window is displayed.

• Create New Session	×
Session type Standard Rescue Lens	
Name (optional)	
Custom field 1 (optional)	
Custom field 2 (optional)	
Connection Method	
Image: Second system         Image: Second system         Second system	p.
Create PIN Code	
Close	

- 3. Select **Rescue Lens** as session type.
- 4. Type the customer's name or identifier in the **Name** field. This name is shown on the Active Session tab and Session List.
- 5. Select the Link tab.
- 6. Click Copy link to clipboard.

A session-specific link containing the PIN code is copied to your clipboard. The link is also displayed in the **Create New Session** window.

7. Paste the link into your messaging tool and send it to your customer.



**Restriction:** A technician can handle only one active Lens session at a time.

# **Customer Launches the Rescue Lens App**

1. Ask the customer to open the message and click the link or paste it into their browser to launch the Rescue Lens app.



**Note:** If the Rescue Lens app is not already installed on the customer's device, they are redirected to Google Play or the App Store to install the app first.

The customer may see a tutorial. They can tap **Skip** or **OK**.

2. The customer is prompted to grant access to the device camera and microphone. Ask them to tap **OK**.

At this point the camera image may already be displayed on the customer's mobile device, but nothing is streamed to the Technician Console.

3. Ask the customer to accept the End-User License Agreement.

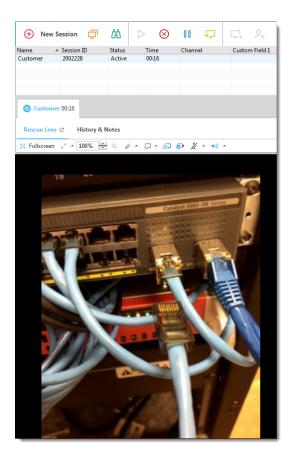
#### **Technician Supports the Customer**

The session appears in the Technician Console once the customer has launched the Rescue Lens app, and accepted the End-User License Agreement.

Pick up the session by selecting it in the Session list and clicking Start.

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Name		Session ID	Status	Time	Channel	Custom Field 1	C
Customer		1861574	Waiting	<b>j 00:20</b>			
No se	No session						
< > G	1						

The Rescue Lens support session starts; a live video feed is streamed from the camera of the customer's device to the technician. Lens audio enables the customer and technician to communicate via a VoIP connection.



# Managing a Rescue Lens Session

# What Can the Technician Do?

During a Rescue Lens session, the technician can perform the following actions:



**Remember:** The actual set of features available to a technician is set at the group level in the Administration Center.



When the technician places a session on hold, the camera stream is paused on the customer's side and the session goes to *On Hold* status in the Technician Console.



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Tip: For freezing the camera stream, see description for Freeze below.

```
Transfer session
```

Mute/Unmute microphone and speaker	
	For Lens sessions using audio, the technician can mute/unmute the audio connection at any time during the session.
Chat	The technician can chat with the customer and send predefined URLs.
Whiteboard	Annotate the streamed image to highlight particular areas or objects. For example, you can highlight a part that needs to be removed or a switch that needs attention.
	Multi-object tracking ensures that whiteboard annotations stay attached to the annotated image. For example, if the customer moves their camera away from a circled part, the circle stays "attached" to the part and moves with it, thus ensuring that the correct part remains highlighted.
	Whiteboard in the TechnicianTo start drawing on the streamed image, click WhiteboardOn.Console



To clear the streamed image from drawings, click **Erase Drawings**.

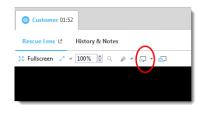
The Whiteboard functionality is not supported on iPhone 4 devices.

#### Freeze

Freeze the camera stream for both technician and customer. This allows you to draw on a stable background to better communicate to the customer.

#### **Screen recording**

<sup>19</sup> Technicians can make a recording of all on-screen activity during a Rescue Lens session by clicking the **Screen Recording** icon on the Rescue Lens toolbar.



Rescue Lens session recordings are always saved to .mkv format and should be played back using *VLC media player*.

#### Screen capture

Technicians can create screen captures/snapshots during a Rescue Lens session.

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Configure View	
Settings	Sustomer 00:50
	Rescue Lens L <sup>2</sup> History & Notes
	🔀 Fullscreen 🖉 🖌 100% 🖹 🔍 🥢 🗸 🖓 🧉

Technicians can select from the following options to specify zoom settings of the video stream:

- Actual Size
- Fit Window
- Stretch to Window
- Specify custom zoom % value



**Note:** Rescue Lens utilizes HD video streaming with adaptive video quality to automatically adjust video stream quality based on the available bandwidth.

Manage VideoDuring a Lens session started from the Rescue Technician Console, Rescue Lens<br/>automatically adjusts the quality of the video stream to suit the quality of service<br/>provided by the carrier network. The support technician can, however, also change<br/>the video quality manually at any point during the session.

Preset Value	Resolution for Android	Resolution for iOS	Frame Rate	Activating Chat Command
High	Actual Screen Size	640*480	18 FPS	_!videoquality high
Medium	352*288 320*244 (Nexus 4)	480*360	15 FPS	_!videoquality medium
Low	352*288 320*244 (Nexus 4)	480*360	5 FPS	_!videoquality low

Rescue Lens uses three video stream quality presets.

The default setting for each session is the High preset value. When the network cannot transfer the necessary volume of traffic, Lens temporarily decreases the video quality to a lower preset value. The technician can also change the video quality manually at any point during the session by typing the corresponding command in the Chat field.



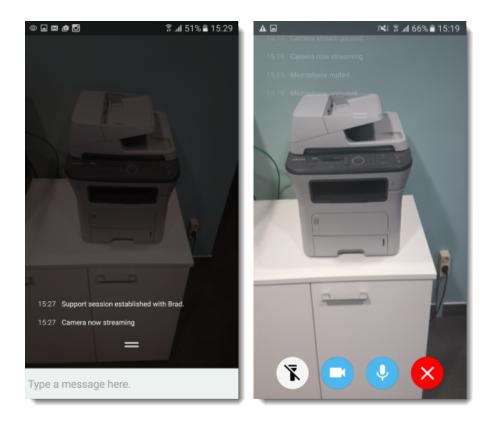
Tip: Examples for the need to decrease video quality:

- To limit the bandwidth consumed by the video stream
- To support video streaming on networks having a bandwidth lower than 400 kbps
- In case of slow cellular networks, the automatic network adaptation may produce slow adaptation, or may stop streaming. To ensure quicker adaptation, use the medium or low preset values

# What Can the Customer Do?

During a Rescue Lens session, the customer can perform the following actions.

Figure 5: Lens as experienced by the customer



Chat The customer can chat with the technician. The customer can extend and minimize the chat dialogue on the screen of the mobile device by swiping up or down. Disconnect The customer can **Disconnect** at any time during the session. **Pause streaming** The customer can **Pause streaming** at any time during the session. When the customer taps Pause streaming, only the camera stream is stopped, the support session stays Active in the Technician Console. The camera stream is also paused when the Rescue Lens goes to the background. Mute/Unmute audio For Lens sessions using audio, the customer can mute their microphone. Important: The Lens audio connection is automatically muted in case of an incoming call to the customer's device. **Turn on flashlight** When working in a dark environment, the customer can tap this button to activate their device's flashlight. Restriction: On Android devices, flashlight is only available during an active camera stream.

# **Appendix - Session statuses in the Rescue Technician Console**

The following table describes the possible statuses that are displayed in the **Status** column of the session queue in the Rescue Technician Console.

Status	Description	Previous status	Next status
Active	Session is picked up either by a technician, or automatically by the Technician Console (if it was an incoming private session).	<ul> <li>Waiting</li> <li>Incoming</li> <li>Outgoing</li> <li>On Hold</li> </ul>	<ul> <li>Closed</li> <li>Closed by technician</li> <li>Incoming</li> <li>Outgoing</li> <li>Timed out</li> <li>Closed by waiting customer</li> <li>Aborted</li> <li>Rebooting</li> <li>On Hold</li> <li>Reconnecting</li> <li>Offline</li> <li>Collaborating</li> </ul>
Closed (by active customer)	The customer closed the session.	<ul> <li>Active</li> <li>On Hold</li> <li>Incoming</li> <li>Outgoing</li> </ul>	Closed by technician
Removed from TC queue (after closed by technician)	<ul> <li>The technician clicked Close session on the already closed session.</li> <li>The technician closed a timed out session after the Admin-defined idle timeout was exceeded (as defined in Administration Center &gt; Technician Group &gt; Settings tab &gt; Time-outs)</li> <li>The technician closed an active session</li> </ul>	<ul> <li>Active</li> <li>Closed</li> <li>Timed out</li> </ul>	none
Closed by waiting customer	The technician did not pick up the session and the customer closed the session.	• Waiting	none
Collaborating	The technician invited another technician to collaborate in the session and the invited technician already accepted the invitation.	<ul><li>Active</li><li>On Hold</li><li>Rebooting</li></ul>	<ul> <li>Active</li> <li>Closed</li> <li>On Hold</li> <li>Rebooting</li> </ul>

Status	Description	Previous status	Next status
			Removed from TC queue     (after timeout)
Connecting	The applet starts downloading after a PIN code is generated or the customer initiates a session on a channel.	PIN code generated or channel connection is initiated	Waiting
Incoming	Session has been transferred but not yet picked up by the intended recipient. This is the status that the intended recipient can see.	<ul><li>Waiting</li><li>Active</li><li>On Hold</li></ul>	<ul> <li>Active</li> <li>Timed out</li> <li>Closed by waiting customer</li> <li>Closed</li> <li>Reconnecting</li> <li>Rebooting</li> </ul>
Invitation	The technician was invited to collaborate in a session but has not yet accepted the invitation.	none	Collaborating     Removed from TC queue
Offline	Rebooting or reconnecting fails for more than five minutes. Even if reconnecting fails and the session goes to Offline status, the Technician Console tries to reconnect to the customer's computer.	Rebooting     Reconnecting	<ul> <li>Waiting</li> <li>Incoming or Outgoing if the session was in Incoming or Outgoing status before the customer's device tried to reboot or reconnect</li> <li>On Hold if it was in On Hold status</li> <li>Active</li> <li>Timed out</li> <li>Closed</li> <li>Closed by technician</li> </ul>
On Hold	The session was put on hold.	<ul> <li>Active</li> <li>Incoming</li> <li>Outgoing</li> <li>Reconnecting</li> <li>Rebooting</li> <li>Offline</li> <li>Collaborating</li> </ul>	<ul> <li>Active</li> <li>Timed out</li> <li>Closed</li> <li>Outgoing</li> <li>Rebooting</li> <li>Reconnecting</li> <li>Collaborating</li> </ul>
Outgoing	Technician A has transferred a session, but it has not yet been picked up by Technician B.	See <i>Incoming</i> status.	See Incoming status.
Rebooting	The technician reboots the customer's device.	<ul> <li>Active</li> <li>Incoming</li> <li>Outgoing</li> <li>On Hold</li> </ul>	<ul> <li>Waiting</li> <li>Incoming or Outgoing if the session was in Incoming or Outgoing status</li> </ul>

Status	Description	Previous status	Next status
			<ul> <li>On Hold if the session was in On Hold status</li> <li>Closed</li> <li>Closed by technician</li> <li>Active</li> <li>Collaborating</li> </ul>
Reconnecting	There is a network connection problem on either the customer's or the technician's side.	<ul> <li>Active</li> <li>Incoming</li> <li>Outgoing</li> <li>On Hold</li> <li>Waiting</li> </ul>	<ul> <li>Waiting</li> <li>Incoming or Outgoing if the session was in Incoming or Outgoing status</li> <li>On Hold if the session was in On Hold status</li> <li>Active</li> <li>Timed out</li> <li>Closed</li> <li>Offline</li> </ul>
Timed out	The session timed out either because the Admin-defined timeout was exceeded or due to system timeout (after two weeks).	<ul> <li>Active</li> <li>Waiting</li> <li>Incoming</li> <li>Outgoing</li> </ul>	<ul> <li>Closed by technician if the Admin-defined timeout exceeded</li> <li>none if there is a system timeout</li> </ul>
Waiting	The customer downloaded and started the applet, and then connected to the Rescue gateway.	Connecting	<ul> <li>Active</li> <li>Incoming</li> <li>Outgoing</li> <li>Timed out</li> <li>Closed by waiting customer</li> <li>Reconnecting</li> <li>Rebooting</li> </ul>

## Session status changes in the Rescue Technician Console

The following table describes how a session can get from a certain status to another one.

Start status	End status	How to get there
Connecting	Waiting	Customer downloads and starts the Applet.
Connecting	Removed from TC queue	<ol> <li>Technician creates a PIN code but does not run the Applet or accepts the T&amp;C. Tip: You can define the T&amp;C in Administration Center &gt; Technician Group &gt; Settings tab &gt; Customer Applet.</li> </ol>

Start status	End status	How to get there
		<ol> <li>Technician lets the connecting session time out (for example, after one minute, or as defined in Administration Center &gt; Technician Group &gt; Settings tab &gt; Time-outs).</li> </ol>
Waiting	Active	<ol> <li>Technician creates a PIN code and shares that with the customer by any connection method.</li> <li>Customer downloads the Applet.</li> <li>Technician starts a session in the Technician Console.</li> </ol>
Waiting	Outgoing	Technician transfers the session from Technician Console session queue.
Waiting	Removed from TC queue	<ol> <li>Customer downloads the Applet.</li> <li>Technician lets the connecting session time out (as defined in Administration Center &gt; Technician Group &gt; Settings tab &gt; Time-outs).</li> </ol>
Waiting	Reconnecting	<ol> <li>Customer downloads the Applet.</li> <li>LAN gets disabled on customer's side.</li> </ol>
		Session will be in Reconnecting status in one minute.
Waiting	Rebooting	Technician initiates a reboot on the customer's computer while the session is in Waiting status in the Technician Console queue.
Active	Closed	<ol> <li>Customer downloads the Applet.</li> <li>Technician starts a session in the Technician Console.</li> <li>The Applet is closed on the customer side.</li> </ol>
Active	Timed Out	<ol> <li>Admin sets Active session idle timeout in the Administration Center. (For example, to one minute.)</li> <li>Customer downloads the Applet.</li> <li>Technician starts a session in the Technician Console.</li> <li>Technician Console should not be in focus until Active session idle timeout is reached. Certain processes will prevent time out, including the following: an open remote control, screen sharing, or file manager</li> </ol>
Activo	Demous d'Area TO a	session; a pending file transfer; an open save dialog; or a pending Calling Card deployment.
Active	Removed from TC queue	Technician closes an active session by clicking <b>End session</b> .

Start status	End status	How to get there
Active	Rebooting	Technician initiates a reboot from Technician Console or asks the customer to reboot his computer.
Active	Reconnecting	Technician disables LAN connection on the Customer's side or Customer's computer loses network connection.
Active	Collaborating	<ol> <li>Technician A invites Technician B to a session to collaborate.</li> <li>Technician A gives lead status to Technician B.</li> <li>Technician B gives lead status back to Technician A.</li> <li>In this case, the status of Technician B changes from Active to Collaborating.</li> </ol>
Active	On Hold	Technician clicks <b>Hold session</b> on an active session.
Active	Outgoing	Technician clicks <b>Transfer session</b> on an active session.
On Hold	Active	<ol> <li>Technician places the session on hold.</li> <li>Technician clicks <b>Start session</b>.</li> </ol>
On Hold	Outgoing	<ol> <li>Technician places the session on hold.</li> <li>Technician clicks <b>Transfer session</b>.</li> </ol>
On Hold	Rebooting	<ol> <li>Technician places the session on hold.</li> <li>Customer reboots his computer.</li> </ol>
On Hold	Collaborating	<ol> <li>Technician accepts a collaboration invitation by clicking <b>Start session</b>.</li> <li>Technician places the collaboration session on hold by clicking <b>Hold session</b>.</li> <li>Technician clicks <b>Start session</b> to start the session again.</li> </ol>
On Hold	Closed	<ol> <li>Technician places the session on hold.</li> <li>Customer closes the Applet.</li> </ol>
On Hold	Reconnecting	<ol> <li>Technician places the session on hold.</li> <li>LAN gets disabled on customer's side.</li> </ol>
Reconnecting	Active	<ol> <li>Technician initiates a session.</li> <li>Technician clicks <b>Start session</b> to start it.</li> <li>LAN gets disabled on customer's side.</li> <li>LAN is enabled.</li> </ol>

Start status	End status	How to get there
Reconnecting	On Hold	<ol> <li>Technician places the session on hold.</li> <li>LAN gets disabled on customer's side.</li> <li>LAN is enabled.</li> </ol>
Reconnecting	Timed Out	<ol> <li>Admin sets Active session idle timeout in the Administration Center. (For example, to one minute.)</li> <li>LAN gets disabled on customer's side.</li> <li>Active session idle timeout expires.</li> </ol>
Reconnecting	Removed from TC queue	<ol> <li>LAN gets disabled on customer's side.</li> <li>Technician clicks <b>End session</b>.</li> </ol>
Reconnecting	Waiting	<ol> <li>Customer downloads the Applet but the Technician does not start the session.</li> <li>LAN gets disabled on customer's side.</li> <li>LAN is enabled.</li> </ol>
Reconnecting	Incoming	<ol> <li>Technician transfers a session.</li> <li>LAN gets disabled on customer's side.</li> <li>LAN is enabled.</li> </ol>
Reconnecting	Offline	<ol> <li>LAN gets disabled on customer's side.</li> <li>Technician waits more than five minutes.</li> </ol>
Offline	Active	<ol> <li>LAN gets disabled on customer's side.</li> <li>Technician waits more than five minutes.</li> <li>LAN is enabled.</li> </ol>
Offline	Timed Out	<ol> <li>Admin sets active session timeout to at least eight minutes in the Administration Center.</li> <li>LAN gets disabled on customer's side.</li> </ol>
Offline	Removed from TC queue	Technician selects a session in Offline status and clicks <b>End session</b> .
Offline	On Hold	<ol> <li>Technician places the session on hold.</li> <li>LAN gets disabled on customer's side.</li> <li>Technician waits more than five minutes.</li> <li>LAN is enabled.</li> </ol>

Start status	End status	How to get there
Offline	Waiting	<ol> <li>Customer downloads and starts the Applet but the Technician does not start it in the Technician Console.</li> <li>LAN gets disabled on customer's side.</li> <li>Technician waits more than five minutes.</li> <li>LAN is enabled.</li> </ol>
Incoming	Outgoing	<ol> <li>Technician starts a session in the Technician Console.</li> <li>Technician clicks <b>Transfer session</b> and selects a technician group or channel.</li> </ol>
Incoming	Reconnecting	<ol> <li>Technician transfers a session.</li> <li>LAN gets disabled on customer's side.</li> </ol>
Incoming	Rebooting	<ol> <li>Technician transfers a session.</li> <li>Customer's computer is rebooted.</li> </ol>
Incoming	Removed from TC queue	<ol> <li>Technician transfers a session.</li> <li>Close the Applet or pick up the outgoing session in the original Technician Console.</li> </ol>
Incoming	Active	Technician picks up an incoming session.
Outgoing	Active	<ol> <li>Technician A transfers a session to Technician B.</li> <li>Technician A clicks <b>Start session</b> on the Outgoing session.</li> <li>In this case, the session is removed from the TC queue of Technician B, who did not pick up the incoming session.</li> </ol>
Outgoing	Incoming	<ol> <li>Technician A transfers a session to Technician B.</li> <li>Technician B transfers the incoming session back to Technician A.</li> </ol>
Outgoing	Rebooting	<ol> <li>Technician transfers a session.</li> <li>Technician reboots the customer's computer.</li> </ol>
Outgoing	Closed	<ol> <li>Technician transfers a session.</li> <li>Customer closes the Applet.</li> </ol>
Outgoing	Removed from TC queue	<ol> <li>Technician A transfers a session to Technician B.</li> <li>Technician B picks up the session.</li> </ol>

Start status	End status	How to get there
		In this case, the session is removed from the TC queue of Technician A.
Invitation	Collaborating	<ol> <li>Technician starts a session in the Technician Console.</li> <li>Technician clicks <b>Invite technician</b>.</li> <li>The invited technician click <b>Start session</b>.</li> </ol>
Invitation	Removed from TC queue	<ol> <li>Technician starts a session in the Technician Console.</li> <li>Technician clicks Invite technician.</li> <li>Technician clicks Remove technician.</li> </ol>
Collaborating	Rebooting	<ol> <li>Technician starts a session in the Technician Console.</li> <li>Technician A invites Technician B to a session to collaborate.</li> <li>Technician B accepts the invitation.</li> <li>Technician B reboots the customer's computer from the Technician Console or from the customer's side.</li> </ol>
Collaborating	<i>Removed from TC queue</i> (Timed Out)	<ol> <li>Admin sets Active session idle timeout in the Administration Center. (For example, to one minute.)</li> <li>Technician removes focus from the Technician Console while collaborating.</li> </ol>
Collaborating	Closed	<ol> <li>Technician starts a session in the Technician Console.</li> <li>Technician A invites Technician B to a session to collaborate.</li> <li>Technician A close the session as the lead technician or the Customer closes the session.</li> </ol>
Collaborating	On Hold	Technician clicks <b>Hold session</b> while collaborating.
Collaborating	Removed from TC queue	<ol> <li>Technician A invites Technician B to a session to collaborate.</li> <li>Technician A clicks <b>Remove technician</b> to remove Technician B.</li> <li>In this case, the session is removed from the TC queue of Technician B.</li> </ol>
Collaborating	Active	<ol> <li>Technician A invites Technician B to a session to collaborate.</li> </ol>

Start status	End status	How to get there
		<ol> <li>Technician A hands-off lead status to Technician B.</li> <li>Technician B accepts the lead status by clicking the <b>Accept lead status</b> blinking green button above his chatlog.</li> </ol>
Rebooting	Active	Either the Technician or the customer reboots the customer's computer.
Rebooting	Closed	<ol> <li>Technician A invites Technician B to a session to collaborate.</li> <li>One of the Technicians reboots the customer's computer.</li> <li>Technician with the lead closes the session during reboot.</li> </ol>
Rebooting	Removed from TC queue	<ol> <li>Technician A invites Technician B to a session to collaborate.</li> <li>Technician A (with the lead) reboots the customer's computer.</li> <li>Technician A removes the collaborating Technician B during reboot.</li> </ol>
Rebooting	Outgoing	<ol> <li>Technician initiates a session.</li> <li>Technician clicks <b>Transfer session</b>.</li> <li>Technician reboots the customer's computer after the session acquires Outgoing status.</li> </ol>
Rebooting	On Hold	<ol> <li>Technician starts a session in the Technician Console.</li> <li>Technician places the session on hold.</li> <li>Reboot the customer's computer from the Applet side.</li> </ol>
Rebooting	Incoming	<ol> <li>Technician starts a session in the Technician Console.</li> <li>Technician clicks <b>Transfer session</b>.</li> <li>Customer reboots the his computer.</li> </ol>
Rebooting	Collaborating	<ol> <li>Technician A starts a session.</li> <li>Technician A clicks <b>Invite technician</b>.</li> <li>Technician B accepts the invitation.</li> <li>Technician B reboots the customer's computer.</li> <li>After reboot, Technician B's status changes from Rebooting to Collaborating.</li> </ol>

Start status	End status	How to get there
Rebooting	Waiting	<ol> <li>Technician initiates a session but does not start it.</li> <li>Customer restarts his computer.</li> </ol>
Closed	Removed from TC queue	<ol> <li>Technician starts a session in the Technician Console.</li> <li>Customer closes the session.</li> <li>Technician clicks <b>End session</b> in the Technician Console.</li> </ol>
Timed Out	Timed Out	<ol> <li>Admin sets Active session idle timeout in the Administration Center. (For example, to one minute.)</li> <li>Technician initiates a session.</li> <li>Technician move focus from the Technician Console so that the session times out.</li> <li>Technician leaves the Timed Out session in the Technician Console queue and wait at least three minutes.</li> <li>The session remains in Timed Out status and does not disappear from the queue.</li> </ol>
Timed Out	Removed from TC queue	<ol> <li>Admin sets Active session idle timeout in the Administration Center. (For example, to one minute.)</li> <li>Technician initiates a session.</li> <li>Technician moves focus from the Technician Console so that the session times out.</li> <li>Technician clicks End session.</li> </ol>

## Session status changes during technician monitoring

The following table describes how a session changes its status while a technician is monitoring another technician.

Start status	End status	Action to take
Connecting	Waiting	<ol> <li>Technician A clicks Monitoring technician and selects Technician B.</li> <li>Technician A clicks OK.</li> <li>The session is only in Waiting status for a brief moment.</li> </ol>

Start status	End status	Action to take
Waiting	Active	<ol> <li>Technician A clicks Monitoring technician and selects Technician B.</li> <li>Technician A clicks OK.</li> </ol>
Active	Closed	<ol> <li>Technician A clicks Monitoring technician and selects Technician B.</li> <li>Technician A clicks OK.</li> <li>Technician B logs out or closes his Technician Console.</li> </ol>
Active	Removed from TC queue	<ol> <li>Technician A clicks Monitoring technician and selects Technician B.</li> <li>Technician A clicks OK.</li> <li>Technician A clicks End session.</li> </ol>
Closed	Removed from TC queue	Technician A clicks <b>End session</b> while monitoring Technician B.

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# Index

#### Α

access network computers 33 Administration Center overview 5 App Store 93, 95, 98, 100 attach remote control window 52 audio 103 Authenticator app 6 automatically start sessions 15

#### В

BlackBerry 90 application permissions 90 connection settings 91 uninstall the applet 91

#### С

Calling Card deploying to the customer 63 the customer's experience 39 chat 105 about the chat panel 21 Chat 103 Click2Fix 65 clipboard synchronization 54, 55 collaborating with other technicians 41 collaboration 44, 46 invite external technician 42 invite internal technician 41 join session 43 color color codes and warnings for sessions 18 quality during remote control 53 Technician Console interface 14 confirmations when closing the Technician Console 15 when ending a session 15 connect to customers 29, 67, 69 connecting to an unattended computer 36 via Calling Card 32 via Channel 31 via email 30 via messaging tool 29, 68 via PIN code 30, 67 copy and paste between computers 54, 55 copying files from one computer to another 58 ctrl+alt+del 54 customer experience 36

customizing custom field contents 18 session list columns 18 sound alerts 14

#### D

desktop viewing 47 detach remote control window 52 display size during remote control 52 displays 52 draw during remote control 55

## Е

Email 98 email connection method step-by-step 30 End session 103

#### F

file manager 56 File Manager open files for editing 59 select files 59 sort files 57 files copying 58 moving 58 replicating 58 synchronizing 58 Flashlight 105 Freeze 103 fullscreen 51

#### G

Google Play 93, 95, 98, 100

#### Н

hold 20 Hold session 103

#### I

inline editing of queue 18 installation Technician Console client 11 Instant Chat launch the Applet from Instant Chat 38 Instant Chat *(continued)* the customer's experience 37 iPhone 87

#### L

languages customer-side settings 8 set Technician Console language 8 supported 7 laser pointer 55 LastPass 6 Link 100 LogMeIn123 32

#### Μ

Mac OS X daemon 48 magnify screen during remote control 53 manage files 56 managing a Rescue Lens session 103 Messaging tool 100 messaging tool connection method step-by-step 29, 68 microphone 93, 95, 98, 100 mobile QuickNav 71 mobile add-on overview 65 monitoring technicians step-by-step 27 moving files from one computer to another 58 Multi-object tracking 103 multiple monitors 47, 52 mute 103, 105

#### Ν

network computers access 33

#### Ρ

pause streaming 105 permissions 44, 46 about technician permissions 13 PIN code 93 PIN code connection method step-by-step 30, 67 placing a session on hold 20 predefined replies 24 predefined replies and URLs 24 export 25 import 25 predefined URLs 24 add 24 purchase subscriptions 5

### Q

```
QR code 6
queue
about 18
```

#### R

reboot 61 record sessions 55 remote control 47 remote controll user rights 48 Rescue Applet supported languages 7 the customer's experience 37 resolution 51

#### S

screen capture 103 during remote control 56 Screen recording 103 screen sharing customer controls 41 screen size 52 scripts 62 deploy 63 edit and create 62 security overview 6 Security 6 sending a customer survey 26 sending a file to a customer 25 session history 27 join 28 logs 27 notes 27 session controls 16 sharing your screen with customers step-by-step 40 **SMS 95** SMS connection method step-by-step 67 snapshot 103 sound alerts 14 Start a Rescue Lens Session 93, 95, 98, 100 supporting mobile phones 65 switching between sessions 19 sync clipboard 54, 55 system information 59 applications 60 dashboard 59 drivers 60 interactive user 60 processes 60 services 60, 61 startup 61

system requirements 9

#### Т

Task Manager 54 tear away 52 Technician Console 93, 95, 98, 100 overview 5 Transfer session 103 transferring a session 20 Two-factor authentication 6 Two-step verification 6

#### U

unattended access about 35 manage computers 36 unattended access *(continued)* request 35 start a session 36 unmute 103

#### V

video quality 103

#### W

warnings color codes and warnings for sessions 18 whiteboard 55 Whiteboard 103 Windows System Service 48 Windows Task Manager 54